

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran tax exemption applications for the period of March and April 2026

AGENDA OF: May 19, 2026

ASSEMBLY ACTION:

AGENDA ACTION REQUESTED: Present to the Assembly for consideration.

Route To:	Signature
Originator	X Jamie Love <small>Signed by: Jamie Love 5/17/2026</small>
Assessment Manager	X Krista King <small>Signed by: Krista King 5/17/2026</small>
Finance Director	X Cheyenne Heindel <small>Signed by: Cheyenne Heindel 5/6/2026</small>
Borough Attorney	X Nicholas Spiropoulos <small>Signed by: Nicholas Spiropoulos 5/6/2026</small>
Borough Manager	X Michael Brown <small>Signed by: Mike Brown 5/11/2026</small>
Borough Clerk	X Lonnie McKee <small>Signed by: Lonnie McKee 5/11/2026</small>

ATTACHMENT (S) :

SUMMARY STATEMENT: Attached is a list of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemptions. MSB Code was amended according to MSB Code 3.15.030(c) now establishes authority of the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION:

**MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE**

Agenda Date: May 19, 2026

SUBJECT: Acceptance of Late Filed and Retroactive Senior Citizen and Disabled Veteran Tax Exemption Applications for the Period of March and April 2026

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT YES NO
AMOUNT REQUESTED <\$170,867>	FUNDING SOURCE ARA/NAR/SSA/RSA/FSA
FROM ACCOUNT # 100.xxx.xxx 3xx.xxx	PROJECT
TO ACCOUNT:	PROJECT #
VERIFIED BY: X <u>Liesel Zanto</u> <small>Signed by: Liesel Zanto</small>	

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2026	FY2027	FY2028	FY2029	FY2030	FY2031
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						
CAPITAL						
REVENUE	<170.9>					

FUNDING:


(Thousands of Dollars)

General Fund	<103.9>					
State/Federal Funds						
Other	<67.0>					
TOTAL	<170.9>					

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

APPROVED BY:	 X <u>Cheyenne Heindel</u> <small>Signed by: Cheyenne Heindel</small>
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Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
58073B01L001	Lynn Mayer	SCIT	2025	\$215,200.00
58073B01L001	Lynn Mayer	SCIT	2024	\$198,900.00
51344B13L002	Tamra Turner	DVET	2025	\$262,500.00
51344B13L002	Tamra Turner	DVET	2024	\$248,400.00
56612B09L010	Eartha Lyons	SCIT	2025	\$127,350.00
52999B03L014	Ryan Edmondson	DVET	2025	\$279,720.00
51533000L002A	Michael Crews	SCIT	2025	\$249,500.00
52939B01L002	Daniel Gerome	DVET	2025	\$273,200.00
52939B01L002	Daniel Gerome	DVET	2024	\$257,300.00
51145000L010	Tak-Ming Ko	SCIT	2025	\$279,720.00
51515B02L002	Edward Allen	DVET	2025	\$194,900.00
51515B02L002	Edward Allen	DVET	2025	\$38,600.00
56983B12L038	Donna Keryluk	DVET	2025	\$279,720.00
56983B12L038	Donna Keryluk	DVET	2024	\$270,681.00
218N01W14D002	Deborha Magoon	SCIT	2025	\$47,650.00
218N01W14D002	Deborha Magoon	SCIT	2024	\$48,050.00
56367000T00B	Arthur Dickinson	SCIT	2025	\$180,400.00
56367000T00B	Arthur Dickinson	SCIT	2024	\$175,100.00
56611B02L005	Thomas Mills	SCIT	2025	\$279,720.00
56611B02L005	Thomas Mills	SCIT	2024	\$270,681.00
52841B08L001	Paul Urbano	DVET	2025	\$279,720.00
56540B06L001	Phyllis Beckham	SCIT	2025	\$279,720.00
56540B06L001	Phyllis Beckham	SCIT	2024	\$270,681.00
55852B02L009	Janice Kaise	SCIT	2025	\$279,720.00
55852B02L009	Janice Kaise	SCIT	2024	\$270,681.00
52527000T00C-2	William McPherson	DVET	2025	\$279,720.00
52527000T00C-2	William McPherson	DVET	2024	\$270,681.00
52689B04L015	Jay Cable	SCIT	2025	\$279,720.00
54004B06L012	Mike Harrison	SCIT	2025	\$11,000.00
54004B06L012	Mike Harrison	SCIT	2024	\$10,050.00
119N04E14A008	Roy Reed	SCIT	2025	\$107,900.00
119N04E14A008	Roy Reed	SCIT	2024	\$105,700.00
52831B02L011	Andrew Seidler	DVET	2025	\$279,720.00
52831B02L011	Andrew Seidler	DVET	2024	\$270,681.00
51679B01L005	Harold Tessaro	SCIT	2025	\$279,720.00
51679B01L005	Harold Tessaro	SCIT	2024	\$270,681.00
56041B08L002	Matthew Lemoine	DVET	2025	\$279,720.00
51812B04L004	Linda Rockstad	SCIT	2025	\$66,600.00
51812B04L004	Linda Rockstad	SCIT	2024	\$65,500.00

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
52831B06L034	Patrick Murphy	SCIT	2025	\$279,720.00
52831B06L034	Patrick Murphy	SCIT	2024	\$270,681.00
56445B03L016	Brian Reeves	SCIT	2025	\$103,000.00
56445B03L016	Brian Reeves	SCIT	2024	\$101,300.00
56573B03L013	Terry McGhan	SCIT	2025	\$47,200.00
56421B05L004	Austin Pardick	DVET	2025	\$279,720.00
55348B04L002	Kyle Fischer	DVET	2025	\$279,720.00
55348B04L002	Kyle Fischer	DVET	2024	\$270,681.00
51364B03L016	Christopher Gordon	DVET	2025	\$279,720.00
51364B03L016	Christopher Gordon	DVET	2024	\$270,681.00
55830B10L014	James Ziegler	SCIT	2025	\$279,720.00
56536B08L015	Jim Evans	SCIT	2025	\$206,300.00
225N04W17B005	George Hoerter	SCIT	2025	\$24,600.00
225N04W17B005	George Hoerter	SCIT	2024	\$23,800.00
55243000L009-E	Francis Mahoney	SCIT	2025	\$279,720.00
51154000L002	Timothy Jean	DVET	2025	\$217,600.00
51154000L002	Timothy Jean	DVET	2024	\$210,300.00
52693B05L010	Darol Owen	SCIT	2025	\$277,500.00
51371B01L013	Joshua Purpura	DVET	2025	\$279,720.00