

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran tax exemption applications for the period of May and June 2026

AGENDA OF: July 21, 2026

ASSEMBLY ACTION:

AGENDA ACTION REQUESTED: Present to the Assembly for consideration.

Route To:	Signature
Originator	X Jamie Love Signed by: Jamie Love 6/29/2026
Assessment Manager	X Krista King Signed by: Krista King 6/29/2026
Finance Director	X Cheyenne Heindel Signed by: Cheyenne Heindel 6/30/2026
Borough Attorney	X Nicholas Spiropoulos Signed by: Nicholas Spiropoulos 7/1/2026
Borough Manager	X Michael Brown Signed by: Mike Brown 7/2/2026
Borough Clerk	X Lonnie McKee Signed by: Lonnie McKee

Fiscal Note (1 p)

ATTACHMENT(S): List of Individuals (1 p)

SUMMARY STATEMENT: Attached is a list of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemptions. MSB Code was amended according to MSB Code 3.15.030(c) now establishes authority of the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION:

MATANUSKA-SUSITNA BOROUGH FISCAL NOTE

Agenda Date: July 21, 2026

SUBJECT: Acceptance of Late Filed and Retroactive Senior Citizen and Disabled Veteran Tax Exemption Applications for the Period of May and June 2026

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT YES NO
AMOUNT REQUESTED <\$94,193>	FUNDING SOURCE ARA/NAR/SSA/FSA/RSA
FROM ACCOUNT # xxx.xxx.xxx 3xx.xxx	PROJECT
TO ACCOUNT:	PROJECT #
VERIFIED BY: 6 / 3 0 / 2 0 2 6 X L i e s e l Z a n t o Signed by: Liesel Zanto	

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2026	FY2027	FY2028	FY2029	FY2030	FY2031
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE		<94.2>				
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FUNDING:

(Thousands of Dollars)

General Fund		<57.5>				
State/Federal Funds						
Other		<36.7>				
TOTAL		<94.2>				

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

APPROVED BY:	Recoverable Signature X C h e y e n n e H e i n d e l Signed by: Cheyenne Heindel
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Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
51168B02L032	Thomas Forman	SCIT	2025	\$279,720.00
51168B02L032	Thomas Forman	SCIT	2024	\$270,681.00
52541B04L017	Donald Price	DVET	2025	\$265,100.00
118N02E19B022	Yolond Ward	SCIT	2025	\$204,280.00
118N02E19B022	Yolond Ward	SCIT	2024	\$186,720.00
57820B01L033A	Joshua Mee	DVET	2025	\$279,720.00
56612B13L011	Karen Denton	DVET	2025	\$279,720.00
53020B02L005	Nancy Lee	SCIT	2026	\$285,259.00
56360B01L009	Elizabeth Lynch	SCIT	2026	\$266,150.00
56360B01L009	Elizabeth Lynch	SCIT	2025	\$234,100.00
51759000L003	Jordan Goss	DVET	2026	\$285,259.00
55906B05L004	Jacobe Kiser	DVET	2026	\$285,259.00
55906B05L004	Jacobe Kiser	DVET	2025	\$278,600.00
221N04W05C007	Dustin Goodman	DVET	2026	\$285,259.00
221N04W05C007	Dustin Goodman	DVET	2025	\$279,720.00
52951B05L006	Lisa Walter	SCIT	2026	\$72,300.00
56168B03L003	Joshua Wilhour	SCIT	2026	\$108,500.00
57404B01L001	Crystal Chapman	DVET	2026	\$285,259.00
57737B01L015	Marlene Eisele	SCIT	2026	\$285,259.00
57737B01L015	Marlene Eisele	SCIT	2025	\$268,950.00
55394B06L001B	Aaron Kelsey	DVET	2026	\$258,259.00
55394B06L001B	Aaron Kelsey	DVET	2025	\$279,720.00
52009000L008	Jody Roe	SCIT	2026	\$258,259.00
52009000L008	Jody Roe	SCIT	2025	\$279,720.00
57124000T00B	Gerald Gardner	SCIT	2025	\$279,720.00
55998000L008	Steven Cornelius	SCIT	2026	\$285,259.00
217N02W05B008	Curt Youngberg	SCIT	2026	\$285,259.00
52048B03L007	Bonnie Dee Childs	SCIT	2026	\$58,100.00