

**SUBJECT:** Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

**AGENDA OF:** September 7, 2021

**ASSEMBLY ACTION:**

**MANAGER RECOMMENDATION:** Present to the Assembly for consideration.

**APPROVED BY MIKE BROWN, BOROUGH MANAGER:** MB

Route to:	Department/Individual	Initials	Remarks
1	Originator	CT	
2	Assessor	COE	
3	Finance Director	OK	
4	Borough Attorney	QA for MSB	
5	Borough Clerk	MM 8/30/21	(MSB)

**ATTACHMENTS:** Fiscal Note: Yes X No  
 Senior Citizen and Disabled Veteran Tax Exemptions.

**SUMMARY STATEMENT:** Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

**RECOMMENDATION OF ADMINISTRATION:** Acceptance of late filed and retroactive requests for tax exemption.

## Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
57887B01L001	Anthony Bangart	DVET	2021	\$190,700
52082B02L002	Don Erbey	DVET	2020	\$218,000
52082B02L002	Don Erbey	DVET	2021	\$218,000
218N02W26C016	Paul Padilla	DVET	2021	\$218,000
51565B02L005	Rodney Adams Jr	DVET	2020	\$218,000
51565B02L005	Rodney Adams Jr	DVET	2021	\$218,000
58076000L002	Mark Bauer	DVET	2021	\$218,000
55583B03L001	William Brown	DVET	2021	\$218,000
51265000L005	David Elmore	DVET	2021	\$218,000
56452000L003	Jeffrey Kinnaman	DVET	2020	\$218,000
56452000L003	Jeffrey Kinnaman	DVET	2021	\$218,000
57737B03L013	Jason Nesslage	DVET	2021	\$218,000
52350B02L002	Robert Ratay	DVET	2020	\$218,000
52350B02L002	Robert Ratay	DVET	2021	\$218,000
52809B02L001A	Andrew Roles	DVET	2021	\$218,000
56131000L014	Linda Wright	DVET	2020	\$143,800
56131000L014	Linda Wright	DVET	2021	\$160,300
56445B20L020	Todd Bagetis	DVET	2020	\$218,000
56445B20L020	Todd Bagetis	DVET	2021	\$218,000
118N02E22B011	Alexander Wheeler	DVET	2020	\$218,000
118N02E22B011	Alexander Wheeler	DVET	2021	\$218,000
56573B04L023	Brian Mitchell	DVET	2021	\$218,000
52841B07L015	Robin Minoza	DVET	2020	\$218,000
52841B07L015	Robin Minoza	DVET	2021	\$218,000
57125B05L009	Yolanda Julin	DVET	2021	\$218,000
55513B02L005	Brandy Russo	DVET	2020	\$218,000
55513B02L005	Brandy Russo	DVET	2021	\$218,000
54522000L008	William Mancera	DVET	2020	\$131,700
54522000L008	William Mancera	DVET	2021	\$136,400
56122B01L001	Kay Andersen	SCIT	2021	\$218,000
55870B06L002	Donald Cutler	SCIT	2020	\$218,000
55870B06L002	Donald Cutler	SCIT	2021	\$218,000
56315B04L006	Robert Fee	SCIT	2021	\$29,300
56991B02L003A-1	Constance Groat	SCIT	2021	\$173,500
56278B01L010	Susan May-Stock	SCIT	2020	\$178,600
56278B01L010	Susan May-Stock	SCIT	2021	\$192,400
224N04W21C023	Michael Mercure	SCIT	2020	\$25,800
224N04W21C023	Michael Mercure	SCIT	2021	\$25,800

## Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
52289B02L005	Bobbi Moore	SCIT	2021	\$218,000
55116B02L001	Rex Moorehouse	SCIT	2021	\$76,600
52752B08L011	Mary Spaulding	SCIT	2021	\$218,000
52403B01L005D	Alden Spindler	SCIT	2020	\$218,000
52403B01L005D	Alden Spindler	SCIT	2021	\$218,000
51414B2AL006	Yvonne Watson	SCIT	2020	\$177,800
51414B2AL006	Yvonne Watson	SCIT	2021	\$190,900
51223B11L007	John Thomas Jr	SCIT	2021	\$218,000
55121B02L003	Mina Craig	SCIT	2021	\$218,000
53072000L004B	Reta Hubbard	SCIT	2021	\$218,000
54786B01L012	John Kotzian	SCIT	2020	\$78,800
54786B01L012	John Kotzian	SCIT	2021	\$78,300
59004000U203	Lyubov Sosnina	SCIT	2020	\$116,000
59004000U203	Lyubov Sosnina	SCIT	2021	\$116,000
54991B10L015	Persenia Whittern	SCIT	2020	\$218,000
54991B10L015	Persenia Whittern	SCIT	2021	\$218,000
217N02W14B010	Michael Munholland	SCIT	2021	\$175,300
53432B04L005B	Donald O'Malley	SCIT	2021	\$193,900
56002B01L006	David Pfiffner	SCIT	2021	\$25,700
58060000L008A	Frank Price	SCIT	2021	\$218,000
52818B12L014	Virginia Robson	SCIT	2021	\$218,000
52350B01L017	Corason Diaz	SCIT	2020	\$218,000
52350B01L017	Corason Diaz	SCIT	2021	\$218,000
217N03W14A006	Tory Elbrader	SCIT	2020	\$62,600
217N03W14A006	Tory Elbrader	SCIT	2021	\$62,100
116N04E30B006	Jim Freitag	SCIT	2021	\$218,000
56540B05L011	Eugene Glanz	SCIT	2020	\$19,700
56540B05L011	Eugene Glanz	SCIT	2021	\$19,500
53564000L006B-1	Larry Kirkwood	SCIT	2020	\$195,400
53564000L006B-1	Larry Kirkwood	SCIT	2021	\$211,700
56205000T00A	David Kloep	SCIT	2021	\$218,000
56100B14L003	Kimberlee Larrabee	SCIT	2021	\$61,850
51032B06L003	Deborah McCarthy	SCIT	2021	\$66,700
51193B03L008	Benito Naranjo	SCIT	2021	\$190,700
55474B02L012A	Rita Welsh	SCIT	2021	\$218,000

MATANUSKA-SUSITNA BOROUGH  
FISCAL NOTE

Agenda Date: September 7, 2021

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Clyde Eveland, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>YES</u> NO
AMOUNT REQUESTED <u>&lt;212,895&gt;</u>	FUNDING SOURCE <u>ARA WAR RSA PSA SSA</u>
FROM ACCOUNT #	PROJECT #
TO ACCOUNT: <u>xxx.vvx.vvx 3xx.vvx</u>	PROJECT #
VERIFIED BY: <u>[Signature]</u>	CERTIFIED BY:
DATE: <u>8/25/21</u>	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
<b>TOTAL OPERATING</b>						

CAPITAL						
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REVENUE				<u>&lt;212.97&gt;</u>		
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FUNDING: (Thousands of Dollars)

General Fund				<u>&lt;129.5&gt;</u>		
State/Federal Funds						
Other <u>NAR PSA RSA SSA</u>				<u>&lt;83.4&gt;</u>		
<b>TOTAL</b>				<u>&lt;212.97&gt;</u>		

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: \_\_\_\_\_ PHONE: \_\_\_\_\_  
 DEPARTMENT: Cherienne Hurdel DATE: 8/26/2021  
 APPROVED BY: \_\_\_\_\_ DATE: \_\_\_\_\_