

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: December 1, 2020

ASSEMBLY ACTION:

Approved under the consent
Agenda 12-1-20 

MANAGER RECOMMENDATION: Present to the Assembly for consideration.

APPROVED BY GEORGE HAYS, ACTING BOROUGH MANAGER:



Route to:	Department/Individual	Initials	Remarks
1	Originator	CT	
2	Assessor	BP	
3	Finance Director	CK	
4	Borough Attorney	NS	
5	Borough Clerk	Box for IKM	

ATTACHMENTS: Fiscal Note: Yes ☒ No
Senior Citizen and Disabled Veteran Tax Exemptions.

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: December 1, 2020

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT ☒ YES ☐ NO
AMOUNT REQUESTED <u>2183,9027</u>	FUNDING SOURCE <u>ARR/MAR/RSI/PSA/SSA</u>
FROM ACCOUNT # <u>XXX.XXX.XXX.311.XXX</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: 	CERTIFIED BY:
DATE: <u>11-19-2020</u>	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE						<u><183.9></u>
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FUNDING: (Thousands of Dollars)

General Fund						<u><113.7></u>
State/Federal Funds						
Other <u>ARR/PSA/RSI/SSA</u>						<u><70.2></u>
TOTAL						<u><183.9></u>

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: _____ PHONE: _____
 DEPARTMENT: _____ DATE: _____
 APPROVED BY: Chadwick Pickett DATE: 11/19/2020

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
51207B02L012	John Brendle	DVET	2019	\$206,800
51207B02L012	John Brendle	DVET	2020	\$213,600
55701B10L010	Tracey Eason	DVET	2019	\$218,000
55701B10L010	Tracey Eason	DVET	2020	\$218,000
57238000L004	Matthew Jones	DVET	2020	\$218,000
51998B03L012	Jonathan Martin	DVET	2020	\$218,000
56616B08L011	Jeffrey Ryle	DVET	2020	\$218,000
55490B13L002	Mariktza Smith	DVET	2020	\$218,000
56646B03L005	Geoffrey Davies	DVET	2020	\$218,000
55530B03L012	David Torres	DVET	2020	\$218,000
56536B09L009	Steven Keelan	DVET	2020	\$204,300
57250000L004	Michael Miller	DVET	2019	\$218,000
57250000L004	Michael Miller	DVET	2020	\$218,000
220N03W33D004	Kenneth Andrus	DVET	2020	\$218,000
56647B02L003C	Towanda Drummond	DVET	2020	\$218,000
51633B03L004	Ricky Schwein	DVET	2020	\$218,000
52993B05L004	Anthony Hart	DVET	2020	\$194,500
55530B05L012	Deborah Amos	SCIT	2020	\$218,000
51343B05L002	Joan Badgley	SCIT	2020	\$121,500
55397000L004	Betty Chapman	SCIT	2020	\$182,600
218N01W35B013	Sherri Helps	SCIT	2020	\$69,050
52571B02L005	Eldon Jeffreys	SCIT	2020	\$218,000
55743B12L004	Thomas Lund	SCIT	2019	\$218,000
55743B12L004	Thomas Lund	SCIT	2020	\$218,000
51467B01L004	Steven Mullin	SCIT	2019	\$218,000
51467B01L004	Steven Mullin	SCIT	2020	\$218,000
55181000L011	Michael Okeefe	SCIT	2020	\$99,900
52720B02L005	Elizabeth Ramento	SCIT	2019	\$218,000
52720B02L005	Elizabeth Ramento	SCIT	2020	\$218,000
57264B17L013	Kathy Scheer	SCIT	2020	\$218,000
51266000L003	Janet Williams	SCIT	2020	\$218,000

Account #	Name	Exemption	Tax Year	Amount
56445B12L005	Suzanne Wall	SCIT	2020	\$190,900
52474B04L004	Charles Yoder	SCIT	2020	\$218,000
56598B03L002	Marilyn Faggionato	SCIT	2020	\$67,400
221N04W19C009	Patrick Jehlen	SCIT	2019	\$112,200
221N04W19C009	Patrick Jehlen	SCIT	2020	\$114,300
51104B06L006	Billy Gratias	SCIT	2019	\$83,200
51104B06L006	Billy Gratias	SCIT	2020	\$84,700
51480B02L004	Mark Gehrs	SCIT	2020	\$218,000
55773B11L001	Christine Lee	SCIT	2020	\$218,000
57404B01L003	Ellen Kohler Krava	SCIT	2020	\$218,000
55858B01L015	Brian Gardino	SCIT	2020	\$218,000
51277B03L014	Thomas Porterfield	SCIT	2019	\$218,000
51277B03L014	Thomas Porterfield	SCIT	2020	\$218,000
56573B04L009	Matthew Paranada	SCIT	2020	\$154,800
53037B02L013	John Gould	SCIT	2020	\$205,700
56043B04L018	Gertrude Davis	SCIT	2019	\$38,800
56043B04L018	Gertrude Davis	SCIT	2020	\$39,800
218N01W09B013	Armen Roupinian	SCIT	2019	\$218,000
218N01W09B013	Armen Roupinian	SCIT	2020	\$218,000
55225B05L003	Richard Harren	SCIT	2020	\$218,000
52033000L014	William Flagg	SCIT	2020	\$81,300
51045000T00F	James Davies	SCIT	2020	\$218,000
54018000000	David Ritenburgh	SCIT	2019	\$218,000
54018000000	David Ritenburgh	SCIT	2020	\$218,000
52946B03L022	Gumesindo Rosales	SCIT	2020	\$218,000
546610000000	Pete Brown	SCIT	2020	\$17,000
51358000L003	Darlene Zehm	SCIT	2019	\$178,500
51358000L003	Darlene Zehm	SCIT	2020	\$188,200
56540B06L010	Brumlow Charles	SCIT	2019	\$40,900
56540B06L010	Brumlow Charles	SCIT	2020	\$41,200