


SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: August 4, 2020

ASSEMBLY ACTION:

MANAGER RECOMMENDATION: Present to the Assembly for consideration.

APPROVED BY GEORGE HAYS, ACTING BOROUGH MANAGER: 

Route to:	Department/Individual	Initials	Remarks
1	Originator	CT	
2	Assessor	BP	
3	Finance Director	CY	
4	Borough Attorney	NS	
5	Borough Clerk	JM 7/27/20	KBJ

ATTACHMENTS: Fiscal Note: Yes ☒ No
Senior Citizen and Disabled Veteran Tax Exemptions.

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
215N03W05A003	Henry Bendt Jr	DVET	2019	\$218,000
215N03W05A003	Henry Bendt Jr	DVET	2020	\$218,000
55832B01L015	Jared Anderson	DVET	2020	\$164,900
53293B01L002	Justin Cravens	DVET	2020	\$218,000
57327B18L004	Nathaniel Crawford	DVET	2020	\$218,000
52979B02L008	Richard Couch	DVET	2020	\$158,800
118N01E33A002	Richard Culp	DVET	2020	\$218,000
57609B05L023	Aaron Goodfellow	DVET	2019	\$218,000
57609B05L023	Aaron Goodfellow	DVET	2020	\$218,000
52916B12L007	Chad Healy	DVET	2019	\$218,000
52916B12L007	Chad Healy	DVET	2020	\$218,000
51633B04L002	Michael Provo II	DVET	2020	\$200,000
57490000I020	Aaron Rudd	DVET	2020	\$218,000
56816B01L007	Skyler Smith	DVET	2020	\$218,000
53086B02L012	Timothy Wilson	DVET	2020	\$218,000
56612B06L012	Royce Wagner	DVET	2020	\$218,000
52875B01L004	Keith Zatalokin	DVET	2020	\$218,000
51518B03L004	Thomas Hutchman	DVET	2019	\$165,300
51518B03L004	Thomas Hutchman	DVET	2020	\$170,700
54629B01L029	Daniel Payne	DVET	2020	\$218,000
56189000L004	Oswaldo Contreras	DVET	2020	\$218,000
52508B03L011	Timothy Wehner	DVET	2019	\$207,700
57450B02L002	Rocky Ertzberger	SCIT	2020	\$218,000
56374B01L002	Richard Banzhaf	SCIT	2020	\$140,500
57680000L012	John Stokes	SCIT	2020	\$218,000
55438B01L008	Patricia Snell	SCIT	2020	\$218,000
216N02W06D005	John Geisler	SCIT	2020	\$130,000
54008B02L007	Rodney Olson	SCIT	2020	\$27,200
57539B08L005A	Deonne Jones	SCIT	2020	\$175,500
56485B01L009	Jeff Borton	SCIT	2020	\$68,850
59019000U008B	Phyllis Leckwold	SCIT	2020	\$190,400
51223B05L013	Elizabeth Melson	SCIT	2020	\$218,000
52508B01L027	Shirley Vanderpool	SCIT	2020	\$197,300
55128000L001A	Robert Cederholm	SCIT	2020	\$218,000
51069B10L014	James Peters	SCIT	2020	\$160,900

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
57264B19L002	Marilyn Bitney	SCIT	2020	\$218,000
54588000T001	Rebecca Case	SCIT	2019	\$218,000
54588000T001	Rebecca Case	SCIT	2020	\$218,000
55175B06L003	Iliodor Kozloff	SCIT	2020	\$218,000
217N03W11A002	Zoltan Stersky	SCIT	2020	\$92,300
51892B08L014	Trina Roberts-Schloer	SCIT	2020	\$218,000
56445B19L016	Paul Pinard	SCIT	2020	\$218,000
55547000L002	Mark Seidl	SCIT	2020	\$218,000
51426B01L001	Thurston Knapp	SCIT	2020	\$72,800
59200000U003	John Nielsen	SCIT	2020	\$218,000

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: August 4, 2020

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>YES</u> NO
AMOUNT REQUESTED <u><144,569></u>	FUNDING SOURCE <u>ARA/NAR/FSA/RSA/SSA</u>
FROM ACCOUNT # <u>100.2XX.060.311 100/102</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <u>Michael Weiland</u>	CERTIFIED BY:
DATE: <u>7-22-2020</u>	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE						<u><144.6></u>
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FUNDING: (Thousands of Dollars)

General Fund						<u><89.3></u>
State/Federal Funds						
Other						<u><55.3></u>
TOTAL						<u><144.6></u>

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: _____ PHONE: _____
DEPARTMENT: Chapman Herald DATE: _____
APPROVED BY: _____ DATE: 7/23/2020