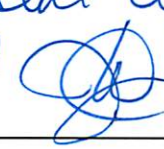


**SUBJECT:** Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.


**AGENDA OF:** March 5, 2019

**ASSEMBLY ACTION:**

AM 19-010 - Approved under Consent agenda  
w/ ~~obj.~~ @ 3/5/19 RM   
McLee & Sumner opposed

**MANAGER RECOMMENDATION:** Present to the Assembly for consideration.

**APPROVED BY JOHN MOOSEY, BOROUGH MANAGER:** 

Route to:	Department/Individual	Initials	Remarks
1	Originator	BL	
2	Finance Director	Cx	
3	Borough Attorney	NS	
4	Borough Clerk	JAM	2/25/19 

**ATTACHMENTS:** Fiscal Note: Yes X No  
Senior Citizen and Disabled Veteran Tax Exemptions. (1p)

**SUMMARY STATEMENT:** Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c), now establishes authority for the assembly with good cause to accept the late filed applications as timely.

**RECOMMENDATION OF ADMINISTRATION:** Acceptance of late filed and retroactive requests for tax exemption.

MATANUSKA-SUSITNA BOROUGH  
FISCAL NOTE

Agenda Date: March 5, 2019

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>YES</u> NO
AMOUNT REQUESTED <u>\$ 109,998</u>	FUNDING SOURCE <u>ARA, NAR, FSA, RSA</u>
FROM ACCOUNT # <u>100.2XX.000.311. 100/102</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <u>Barbara Baumgardt</u>	CERTIFIED BY:
DATE: <u>2/19/19</u>	DATE:

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE				<u>&lt;109.9&gt;</u>		
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FUNDING:

(Thousands of Dollars)

General Fund				<u>&lt;68.6&gt;</u>		
State/Federal Funds						
Other <u>(NAR/FSA/RSA)</u>				<u>&lt;41.3&gt;</u>		
TOTAL				<u>&lt;109.9&gt;</u>		

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: \_\_\_\_\_ PHONE: \_\_\_\_\_  
 DEPARTMENT: Cheranne Skusek DATE: \_\_\_\_\_  
 APPROVED BY: \_\_\_\_\_ DATE: 2/20/19

## Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
55197B01L031	Trevor Hodge	DVET	2018	\$218,000
53293B01L002	Justin Cravens	DVET	2018	\$218,000
56820B01L006	John McClean	DVET	2018	\$218,000
57101B01L005	David Pagani	DVET	2018	\$218,000
51664B05L007	Greggory Pralle	DVET	2018	\$218,000
52508B01L033	Wesley Rath	DVET	2018	\$218,000
55530B03L003	Peter Smith	DVET	2017	\$218,000
55530B03L003	Peter Smith	DVET	2018	\$218,000
55185B05L017	John Tack	DVET	2018	\$218,000
52689B02L017	Michael Wooten	DVET	2018	\$218,000
51337B03L010	Gary Wright	DVET	2018	\$218,000
219N04W03B014	Lillian Akootchook	SCIT	2017	\$218,000
219N04W03B014	Lillian Akootchook	SCIT	2018	\$218,000
55855B01L004	Mark Bartlett	SCIT	2018	\$218,000
54298000L007A	Robert Hicks	SCIT	2018	\$218,000
118N02E35D019	Karl Kopperude	SCIT	2018	\$218,000
218N01W12D010	Jerry Leppard	SCIT	2017	\$111,400
218N01W12D010	Jerry Leppard	SCIT	2018	\$112,300
56536B11L010	Mary Miller	SCIT	2018	\$218,000
55094B03L001	Katherine Mozley	SCIT	2018	\$218,000
56611B01L030	Kenneth Newman	SCIT	2017	\$218,000
56611B01L030	Kenneth Newman	SCIT	2018	\$218,000
51309000L001	Norm Leuthold	SCIT	2018	\$218,000
56037B02L015	Millard Toms	SCIT	2017	\$218,000
56037B02L015	Millard Toms	SCIT	2018	\$218,000
55800B02L011	James Miller	SCIT	2018	\$218,000
51193B02L013	Craig Stewart	SCIT	2017	\$130,400
51193B02L013	Craig Stewart	SCIT	2018	\$133,300
52232B01L008	John Ward	SCIT	2018	\$218,000
55021B08L020	Fred Kimpel	SCIT	2017	\$132,400
55021B08L020	Fred Kimpel	SCIT	2018	\$136,500
51896000T023	Gerald Shearer	SCIT	2017	\$218,000
51896000T023	Gerald Shearer	SCIT	2018	\$218,000