


SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.




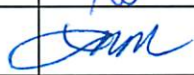

AGENDA OF: March 6, 2018

ASSEMBLY ACTION:

Approved Under The Consent Agenda
3678 

MANAGER RECOMMENDATION: Present to the assembly for consideration.

APPROVED BY JOHN MOOSEY, BOROUGH MANAGER: 

Route To:	Department/Individual	Initials	Remarks
1	Originator		
2	Finance Director		
3	Borough Attorney		
4	Borough Clerk		2/26/18 

ATTACHMENT (S) : Fiscal Note: Yes X No
Senior Citizen and Disabled Veteran Tax Exemptions.

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the state of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
55631B09L014	Darla Gardner	DVET	2017	\$218,000
55530B03L009	Devlyn McConnell	DVET	2017	\$218,000
52775B09L003	Paul Mireles	DVET	2017	\$198,900
56823B04L002	Elsezenia Nagel	DVET	2017	\$218,000
52946B05L006	John Rowe	DVET	2017	\$218,000
52993B10L020	Jeff Melton	DVET	2017	\$199,700
54340B03L015A	Bleddyn Wilson	DVET	2017	\$218,000
55011B02L007	Paul Huppert	DVET	2016	\$163,100
55011B02L007	Paul Huppert	DVET	2017	\$166,100
52602B01L010	Justin Farr	DVET	2016	\$113,260
52602B01L010	Justin Farr	DVET	2017	\$123,940
52764000L002	Dennis Gum	SCIT	2017	\$136,500
53035B04L013	Christine Drashner	SCIT	2017	\$218,000
52669B02L006	Howard O'Neil	SCIT	2017	\$186,300
53015B01L005	Thomas Roberts	SCIT	2017	\$162,400
52097000T027	Veronica Brost	SCIT	2017	\$218,000
56040B03L001A	Celeste Franco	SCIT	2017	\$59,500
54988B03L001	Jess Hall	SCIT	2017	\$218,000
55423000L001	Gavin Saunders	SCIT	2017	\$218,000
51337B03L007	David Laneville	SCIT	2017	\$218,000
52477B05L003	Mary Franco	SCIT	2016	\$175,000
52477B05L003	Mary Franco	SCIT	2017	\$177,600

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: March 7, 2018

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>YES</u> NO
AMOUNT REQUESTED <u>\$ 66,752</u>	FUNDING SOURCE <u>ARA/NAR/FSA/RSA/SSA</u>
FROM ACCOUNT # <u>100.2xx.600.311.100/02</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <u>Barbara Baunquist</u>	CERTIFIED BY:
DATE: <u>2/22/18</u>	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE			<u><66.7></u>			
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FUNDING: (Thousands of Dollars)

General Fund			<u><41.6></u>			
State/Federal Funds						
Other			<u><25.1></u>			
TOTAL			<u><66.7></u>			

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: Brad Pickett, Borough Assessor PHONE: 861-8647
 DEPARTMENT: Chapman Hall DATE: 2/22/18
 APPROVED BY: Chapman Hall DATE: 2/22/18