

**SUBJECT:** Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

**AGENDA OF:** June 16, 2020

**ASSEMBLY ACTION:**

Approved under the Consent  
Agenda 6-16-20 (JSM)

**MANAGER RECOMMENDATION:** Present to the Assembly for consideration.

**APPROVED BY JOHN MOOSEY, BOROUGH MANAGER:**

Route to:	Department/Individual	Initials	Remarks
1	Originator	CT	
2	Assessor	BP	
3	Finance Director	Cheyenne Heindel	Digitally signed by Cheyenne Heindel Date: 2020.06.03 14:36:43 -0800
4	Borough Attorney	NS	
5	Borough Clerk	JSM 6/8/20	(JSM)

**ATTACHMENTS:** Fiscal Note: Yes X No  
Senior Citizen and Disabled Veteran Tax Exemptions.

**SUMMARY STATEMENT:** Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

**RECOMMENDATION OF ADMINISTRATION:** Acceptance of late filed and retroactive requests for tax exemption.

## Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
51275B04L020	Derek Bashaw	DVET	2019	\$218,000
57502000L001	Tyrone Mungin	DVET	2019	\$218,000
56110B03L026	Craig Simpson	DVET	2019	\$139,100
57307B01L007A	Jason Stamps	DVET	2018	\$218,000
57307B01L007A	Jason Stamps	DVET	2019	\$218,000
55678B05L024	Gavin Christiansen	DVET	2019	\$218,000
52843B02L011	Curtis Huffman	DVET	2020	\$138,700
56573B05L037	Phyllis WeinHeimer	DVET	2020	\$218,000
56983B13L006	Leeron Murray	DVET	2020	\$218,000
218N03W21D010	Benjamin Stopera	DVET	2020	\$218,000
52038B01L019	Albert Dervaes	DVET	2020	\$218,000
57117B02L005	Thomas Gogan	DVET	2020	\$218,000
217N03W17B014	Henry Affinito	DVET	2020	\$218,000
55410B01L018	Joseph Burns	SCIT	2018	\$218,000
55410B01L018	Joseph Burns	SCIT	2019	\$218,000
118N02E22B009	Hannelore Colbert	SCIT	2019	\$122,150
56611B01L025	Mary Curry	SCIT	2018	\$218,000
56611B01L025	Mary Curry	SCIT	2019	\$218,000
51076B02L027	Suzanne Bach	SCIT	2019	\$218,000
55857B07L003	James Gardino	SCIT	2018	\$213,700
55857B07L003	James Gardino	SCIT	2019	\$216,900
55224B01L005	Jerry Harman	SCIT	2018	\$218,000
55224B01L005	Jerry Harman	SCIT	2019	\$218,000
52361B01L004	Adolph Herrera	SCIT	2019	\$104,200
119N03E23A013	William Roehl	SCIT	2019	\$139,500
55731B01L022	William Waddell	SCIT	2018	\$218,000
55731B01L022	William Waddell	SCIT	2019	\$218,000
53098B01L001	Jeanette Yankus	SCIT	2019	\$176,900
56307B04L018	Emanuele Tuccio	SCIT	2019	\$62,900
57468000L004	Ramona Norman	SCIT	2018	\$167,400
57468000L004	Ramona Norman	SCIT	2019	\$170,600
51111B08L010	Eva Almquist	SCIT	2019	\$164,000

### Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
217N01W10A001	Cheryl Jefford	SCIT	2020	\$218,000
51357B04L007	Kimberly Byrne	SCIT	2020	\$208,300
57490000L001	Russell Larsen	SCIT	2020	\$218,000
51666B03L012	Margaret Rountree	SCIT	2020	\$174,500
56510B02L016	Paul Berg	SCIT	2020	\$17,500
51666B03L031	William Lowe	SCIT	2020	\$78,900
56445B13L008	Randall Arndt	SCIT	2020	\$192,800
56612B11L008	Teresa Wagner	SCIT	2020	\$206,700
55397000L004	Betty Chapman	SCIT	2020	\$182,600
53342000L015-B	Kerry Smith	SCIT	2020	\$218,000
51240000L00A1	Hermus Kinslow	SCIT	2020	\$218,000

**MATANUSKA-SUSITNA BOROUGH  
FISCAL NOTE**

Agenda Date: June 16, 2020

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT YES NO YES
AMOUNT REQUESTED (\$135,118)	FUNDING SOURCE ARA/NAR/FSA/RSA/SSA
FROM ACCOUNT # 100.2XX.000.311 100/102	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: Liesel Weiland <small>Digitally signed by Liesel Weiland Date: 2020.06.03 12:56:01 -08'00'</small>	CERTIFIED BY:
DATE: 06/03/2020	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 2018	FY2019	FY2020	FY2021	FY2022	FY2023
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
<b>TOTAL OPERATING</b>						

<b>CAPITAL</b>						
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<b>REVENUE</b>				(135.1)		
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FUNDING: (Thousands of Dollars)

General Fund				(84.0)		
State/Federal Funds						
Other				(51.1)		
<b>TOTAL</b>				(135.1)		

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: \_\_\_\_\_ PHONE: \_\_\_\_\_

DEPARTMENT: \_\_\_\_\_ DATE: \_\_\_\_\_

APPROVED BY: Cheyenne Heindel Digitally signed by Cheyenne Heindel  
Date: 2020.06.03 14:37:23 -08'00' DATE: \_\_\_\_\_