




**SUBJECT:** Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.


**AGENDA OF:** April 18, 2017

**ASSEMBLY ACTION:**

AM # 17-033 - Approved under consent apd w/o objection @ 4/18/17 RM 

**MANAGER RECOMMENDATION:** Present to the assembly for consideration.

**APPROVED BY**  **JOHN MOOSEY, BOROUGH MANAGER:** 

Route To:	Department/Individual	Initials	Remarks
1	Originator	BL	
2	Finance Director	CF	
3	Borough Attorney	JA for N.S.	
4	Borough Clerk	JM	4/10/17 

**ATTACHMENT (S):** Fiscal Note: Yes  No  
 Senior Citizen and Disabled Veteran Tax Exemptions. (1pp)

**SUMMARY STATEMENT:** Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the state of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.


**RECOMMENDATION OF ADMINISTRATION:** Acceptance of late filed and retroactive requests for tax exemption.

MATANUSKA-SUSITNA BOROUGH  
FISCAL NOTE

Agenda Date: April 18, 2017

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT YES NO
AMOUNT REQUESTED (72,420)	FUNDING SOURCE ARA - MAR - FSA - RSA
FROM ACCOUNT # 100/2xx @ 80,000 311.100/200	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: 	CERTIFIED BY:
DATE: 4-5-17	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019
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REVENUE	FY2014	FY2015	FY2016	FY2017 (72.4)	FY2018	FY2019
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FUNDING: (Thousands of Dollars)

General Fund	FY2014	FY2015	FY2016	FY2017 (44.7)	FY2018	FY2019
State/Federal Funds						
Other MAR-FSA-RSA				(27.7)		
TOTAL				(72.4)		

POSITIONS:

Full-Time	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: Brad Pickett, Borough Assessor      PHONE: 861-8647  
 DEPARTMENT:       DATE: \_\_\_\_\_  
 APPROVED BY:       DATE: 4/5/17

## Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
52467B01L003	Phillip Allison	SCIT	2015	\$151,100
52467B01L003	Phillip Allison	SCIT	2016	\$157,200
55832B01L016	Jo Ellen Campbell	SCIT	2016	\$153,400
59060000U004-A	Bernard Yescavage	SCIT	2015	\$110,000
59060000U004-A	Bernard Yescavage	SCIT	2016	\$110,000
218N02W31A012	Valerie Ann Warren	SCIT	2016	\$218,000
51107B01L005	Edward Reavis	SCIT	2015	\$177,600
51107B01L005	Edward Reavis	SCIT	2016	\$181,300
218N02W12C007	Michele Morton	SCIT	2016	\$128,600
56536B09L021	Jonathan Morad	SCIT	2015	\$68,100
56536B09L021	Jonathan Morad	SCIT	2016	\$66,100
217N02W04A009	James McFarlin	SCIT	2016	\$218,000
118N01E20B017	Dody Clifford	SCIT	2016	\$172,900
59004000U106	Marlene Elliott	SCIT	2015	\$116,000
59004000U106	Marlene Elliott	SCIT	2016	\$116,000
55751B02L009	Sarah Hope	SCIT	2015	\$218,000
55751B02L009	Sarah Hope	SCIT	2016	\$218,000
55094B10L011	Pamela Ferris	SCIT	2016	\$218,000
53189B02L006	Gail Just-Cornelius	SCIT	2016	\$94,300
54785B04L009	Lisa Robinson	DVET	2016	\$218,000
55814B03L008	William Nash	DVET	2016	\$218,000
218N02W11C011	Jeremy Ditzler	DVET	2016	\$48,200
55343B02L004	Melissa Jo Forcier	DVET	2016	\$218,000
220N03W31C004	Jeremy Jones	DVET	2016	\$99,600
56611B03L031	Joshua Lind	DVET	2015	\$218,000
56611B03L031	Joshua Lind	DVET	2016	\$218,000
56983B12L042	Alan Mariner	DVET	2016	\$218,000
56420B04L013	Clint Ward	DVET	2016	\$218,000
57174B21L016	Teddy Fortenberry II	DVET	2016	\$218,000