

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: April 5, 2022

ASSEMBLY ACTION:

*Approved under the Consent
Agenda 4-5-22 (B)*

MANAGER RECOMMENDATION: Present to the Assembly for consideration.

APPROVED BY MICHAEL BROWN, BOROUGH MANAGER:

MB

Route To:	Department/Individual	Initials	Remarks
	Originator	<i>SM</i>	
	Assessor	<i>CDZ</i>	
	Finance Director	<i>MB</i>	
	Borough Attorney	<i>MB</i>	
	Borough Clerk	<i>MB 3/28/22</i>	<i>(B)</i>

ATTACHMENT(S): Fiscal Note: Yes X No

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
52841B08L018	Shaffer G Curney	DVET	2021	218,000.00
6123B03L005	Raymond Miller	SCIT	2021	177,600.00
23N04W28B005	Nicholas Taylor	DVET	2020	218,000.00
23N04W28B005	Nicholas Taylor	DVET	2021	218,000.00
17N01E02D019	Michelle Dempsey	DVET	2021	218,000.00
51371B02L010	Peter Stortz	SCIT	2020	218,000.00
51371B02L010	Peter Stortz	SCIT	2021	218,000.00
52160000L004	Kathryn Hermon	SCIT	2020	202,600.00
52160000L004	Kathryn Hermon	SCIT	2021	213,000.00
52158000L003	Randy MacMillan	SCIT	2020	218,000.00
52158000L003	Randy MacMillan	SCIT	2021	218,000.00
52508B01L038	David Burkett	SCIT	2020	169,200.00
52508B01L038	David Burkett	SCIT	2021	179,600.00
55718B03L009	Treyton Salisbury-Gum	DVET	2021	218,000.00
52082B01L010	Paul Patterson	SCIT	2021	218,000.00
56523B03L004	Jaime Gajeton	SCIT	2021	30,700.00
52468B01L013	Bradley Winget	DVET	2021	218,000.00
56540B02L005	Jacqueline Angell	SCIT	2021	33,600.00
54790B03L001	Tegen Erik J	DVET	2020	218,000.00
54790B03L001	Tegen Erik J	DVET	2021	218,000.00
59158000U011A	Toni McDermott	SCIT	2021	218,000.00
57000B19L013	Frances Byrd	SCIT	2021	17,400.00
51344B08L012	Polly Smith	SCIT	2020	202,300.00
51344B08L012	Polly Smith	SCIT	2021	210,500.00
55696000L001	Elizabeth Bell	SCIT	2020	218,000.00
55696000L001	Elizabeth Bell	SCIT	2021	218,000.00
54736B02L007	Adam Tellier	DVET	2021	218,000.00
54736B02L007	Adam Tellier	DVET	2020	218,000.00
57109B18L043	John Ramos	SCIT	2020	218,000.00
57109B18L043	John Ramos	SCIT	2021	218,000.00
55094B02L013	Theresa Katein	DVET	2021	218,000.00
57462B02L003	Shannon Moore	DVET	2021	218,000.00
56948B02L003	Wayne Pekkala	SCIT	2020	33,400.00
56948B02L003	Wayne Pekkala	SCIT	2021	89,000.00
51603B02L005	Dwight English	SCIT	2020	174,000.00
51603B02L005	Dwight English	SCIT	2021	183,200.00
217N03W11A017	Lynda Plettner	SCIT	2020	218,000.00
217N03W11A017	Lynda Plettner	SCIT	2021	218,000.00
51313B04L005	Cynthia Renk	SCIT	2021	218,000.00

Senior Citizen and Disabled Veteran Tax Exemptions

57288B01L002	Patrick Black	SCIT	2020	218,000.00
57288B01L002	Patrick Black	SCIT	2021	218,000.00
55567000L001	Anthony Montecelli	SCIT	2021	218,000.00
217N01W14D039	Sherry Davis	SCIT	2020	218,000.00
217N01W14D039	Sherry Davis	SCIT	2021	218,000.00
57091B02L006	Carson Corrigan	SCIT	2020	215,850.00
57091B02L006	Carson Corrigan	SCIT	2021	218,000.00
55858B02L011	Lindsay Mearkle	SCIT	2020	218,000.00
55858B02L011	Lindsay Mearkle	SCIT	2021	218,000.00
51664B01L002	John Sledgister	SCIT	2021	218,000.00
54543B02L022	Donald Crosby	SCIT	2021	134,700.00
57000B19L003	Patricia Pratt	SCIT	2020	51,500.00
57000B19L003	Patricia Pratt	SCIT	2021	50,400.00
51150B04L017	Sara Moore	SCIT	2020	29,750.00
51150B04L017	Sara Moore	SCIT	2021	29,700.00
56235B01L020	Michael Leach	DVET	2020	143,400.00
56235B01L020	Michael Leach	DVET	2021	155,100.00
52689B01L008	David Pepper	DVET	2021	218,000.00

MATANUSKA-SUSITNA BOROUGH FISCAL NOTE

Agenda Date: April 5, 2022

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Clyde Eveland Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>YES</u> NO
AMOUNT REQUESTED <u>< \$171,354 ></u>	FUNDING SOURCE <u>ARA/NAR/RSA/PSA/SSA</u>
FROM ACCOUNT #	PROJECT
TO ACCOUNT: <u>xxx.xxx.xxx 3xx.xxx</u>	PROJECT #
VERIFIED BY: <u>Clyde Eveland</u>	CERTIFIED BY:
DATE: <u>3-14-22</u>	DATE:

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						
CAPITAL						
REVENUE		<u>< \$171.3 ></u>				

FUNDING:

(Thousands of Dollars)

General Fund		<u>< 104.3 ></u>				
State/Federal Funds						
Other		<u>< 67.0 ></u>				
TOTAL		<u>< 171.3 ></u>				

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY:

DEPARTMENT:

APPROVED BY:

PHONE:

DATE:

DATE:

Cheyenne Hundel

3/15/2022