

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications for the period of March and April 2025.

AGENDA OF: May 20, 2025

ASSEMBLY ACTION:

Approved under the consent agenda 05/20/25 - EMW

AGENDA ACTION REQUESTED: Present to the Assembly for consideration.

Route To:	Signature
Originator	5/2/2025 X J a m i e L o v e Signed by: Jamie Love
Acting Borough Assessor	5/2/2025 X K r i s t a K i n g Signed by: Krista King
Finance Director	RECOVERABLE SIGNATURE X C h e y e n n e H e i n d e l Signed by: Cheyenne Heindel
Borough Attorney	5/5/2025 X N i c h o l a s S p i r o p o u l o s Signed by: Nicholas Spiropoulos
Borough Manager	5/5/2025 X M i c h a e l B r o w n Signed by: Mike Brown
Borough Clerk	RECOVERABLE SIGNATURE X L o n n i e M c K e c h n i e Signed by: Lonnie McKechnie

ATTACHMENT (S): Senior Cit. & Disabled Vet Tax Exemptions (2 pp)

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans Senior Citizens may request retroactive exemption. MSB Code was amended accordingly MSB Code 3.15.030(C) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION:

MATANUSKA-SUSITNA BOROUGH

FISCAL NOTE

Agenda Date: May 20, 2025

SUBJECT: Acceptance of Late Filed and Retroactive Senior Citizen and Disabled Veteran Exemption Applications for the Period of March and April 2025

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT YES NO
AMOUNT REQUESTED <142,710	FUNDING SOURCE ARA/NAR/FSA/RSA/SSA
FROM ACCOUNT # xxx.xxx.xxx 3xx.xxx	PROJECT
TO ACCOUNT:	PROJECT #
VERIFIED BY:  Recoverable Signature X Liesel Zanto Signed by: Liesel W. Zanto	

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2025	FY2026	FY2027	FY2028	FY2029	FY2030
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE	<142.7>					
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FUNDING:

(Thousands of Dollars)

General Fund	<86.4>					
State/Federal Funds						
Other	<56.3>					
TOTAL	<142.7>					

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

APPROVED BY:	 Recoverable Signature X Cheyenne Heindel Signed by: Cheyenne Heindel
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Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
226N05W29C004	Richard Humphrey	SCIT	2023	\$72,091.00
226N05W29C004	Richard Humphrey	SCIT	2024	\$73,703.00
116N03E15D009	Dennis Lowrey	SCIT	2024	\$137,000.00
56043B05L008	Dennis Weber	SCIT	2024	\$16,700.00
51104B06L012	Adam Reichart	DVET	2024	\$270,681.00
51023B01L020	Oscar Perez	DVET	2024	\$270,681.00
56823B03L005	Joseph Heath	DVET	2024	\$270,681.00
53080B02L008	Roger Osborn	DVET	2024	\$252,400.00
57323B19L017	Christopher Cook	DVET	2024	\$270,681.00
53009B02L007	Dana Graves	DVET	2023	\$264,000.00
53009B02L007	Dana Graves	DVET	2024	\$270,681.00
55655B07L001A	Robin Bailes	SCIT	2023	\$264,000.00
55655B07L001A	Robin Bailes	SCIT	2024	\$270,681.00
55021B4AL003	James Becker	SCIT	2024	\$205,600.00
55021B4AL002	James Becker	SCIT	2024	\$49,300.00
53968B06L002	Sterling Tucker	SCIT	2023	\$264,000.00
53968B06L002	Sterling Tucker	SCIT	2024	\$270,681.00
54143000L002	Lorena Norell	SCIT	2024	\$217,200.00
53699B01L006	Isaac Teafor	DVET	2024	\$41,000.00
51313B07L006	Tanielu Unutoa III	DVET	2023	\$150,000.00
51313B07L006	Tanielu Unutoa III	DVET	2024	\$156,150.00
56289B01L020	Louis Hester	DVET	2023	\$264,000.00
56289B01L020	Louis Hester	DVET	2024	\$270,681.00
53129B01L013	Dennis Rivers	DVET	2023	\$264,000.00
53129B01L013	Dennis Rivers	DVET	2024	\$270,681.00
55947B02L006	William Poole	DVET	2024	\$270,681.00
55018B01L009	Roberta Dodd	SCIT	2023	\$264,000.00
55018B01L009	Roberta Dodd	SCIT	2024	\$270,681.00
56913B02L020	Natalie Lervaag	DVET	2024	\$270,681.00
52925B02L026B	Jaime Bodle	DVET	2023	\$264,000.00
52925B02L026B	Jaime Bodle	DVET	2024	\$270,681.00
52999B04L017	Brian Mayer	DVET	2024	\$270,681.00
55121B01L008	Jeffrey Weiss	SCIT	2023	\$264,000.00
55121B01L008	Jeffrey Weiss	SCIT	2024	\$270,681.00
52315B02L005	Richard Gildersleeve	SCIT	2023	\$264,000.00
52315B02L005	Richard Gildersleeve	SCIT	2024	\$270,681.00
54519B02L004	Derek Hitt	DVET	2024	\$270,681.00
218N02W26B003	Karen Pharr	SCIT	2024	\$84,100.00
51628B03L011	Roy Harris	DVET	2023	\$264,000.00
51628B03L011	Roy Harris	DVET	2024	\$270,681.00

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
218N01W29A013	Kody Moore	DVET	2023	\$264,000.00
218N01W29A013	Kody Moore	DVET	2024	\$270,681.00
52351B05L003	Brian Blanshine	DVET	2023	\$130,950.00
52351B05L003	Brian Blanshine	DVET	2024	\$135,500.00
51095B02L005	Randy Wike	SCIT	2024	\$234,000.00