

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: August 1, 2017

ASSEMBLY ACTION:

Approved under the Consent agenda
8-1-17 ~~BM~~

MANAGER RECOMMENDATION: Present to the assembly for consideration.

APPROVED BY JOHN MOOSEY, BOROUGH MANAGER: _____

Route To:	Department/Individual	Initials	Remarks
1	Originator	BL	
2	Finance Director	J	
3	Borough Attorney	MS	
4	Borough Clerk	JAM	7/24/17

ATTACHMENT (S): Fiscal Note: Yes No
Senior Citizen and Disabled Veteran Tax Exemptions.

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the state of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
52946B03L011	Marcy Bruner	SCIT	2017	\$215,400
51192B02L007	Shirley Burgholzer	SCIT	2016	\$181,500
51192B02L007	Shirley Burgholzer	SCIT	2017	\$182,400
55385B01L004A	John Dale	SCIT	2016	\$218,000
55385B01L004A	John Dale	SCIT	2017	\$218,000
52361B01L004	Ruby Dinning	SCIT	2016	\$99,050
52361B01L004	Ruby Dinning	SCIT	2017	\$99,750
219N04W35C007	Gary Lincoln	SCIT	2016	\$218,000
219N04W35C007	Gary Lincoln	SCIT	2017	\$218,000
56001B02L004	Robert Sagar	SCIT	2016	\$65,900
56001B02L004	Robert Sagar	SCIT	2017	\$68,700
56447B03L008	Howard Tillinghast	SCIT	2017	\$117,100
56610B01L003	Fred Lake	SCIT	2017	\$184,900
52025B02L003	Essa LaChance	SCIT	2017	\$218,000
57039000L00D	Darroll Hargraves	SCIT	2017	\$218,000
57264B19L002	Marilyn Bitney	SCIT	2016	\$218,000
57264B19L002	Marilyn Bitney	SCIT	2017	\$218,000
52791B01L010D	Larry Montgomery	SCIT	2017	\$71,000
56611B02L018	Janice Stotts	SCIT	2017	\$218,000
56027B03L009	Jay Levan Jr	SCIT	2017	\$62,400
118N02E19C004	Margaret Johnson	SCIT	2017	\$218,000
51223B01L016	Darlene Barlow	SCIT	2016	\$160,000
51223B01L016	Darlene Barlow	SCIT	2017	\$158,200
215N04W03A003	George Greeno	SCIT	2017	\$206,700
54650B06L006	Catherine Rhodes	SCIT	2016	\$218,000
54650B06L006	Catherine Rhodes	SCIT	2017	\$218,000
52594B03L002	Bill Peck	SCIT	2017	\$29,500
57263000T002	DeWayne Marley	SCIT	2017	\$102,600
220N05W25A007	Kathleen Fiedler	SCIT	2017	\$218,000
54731B01L013	Paul Hartig	SCIT	2017	\$218,000

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
56612B07L043	James Gordon	DVET	2016	\$218,000
56612B07L043	James Gordon	DVET	2017	\$218,000
52993B05L004	Anthony Hart	DVET	2017	\$180,800
57174B20L007	Dennis Jameson	DVET	2017	\$218,000
55830B06L023	Trojan Smith	DVET	2017	\$218,000
55125B03L014	Andrew Ziegler	DVET	2017	\$218,000
52818B14L009	Ricky Gann	DVET	2017	\$212,600
51170B03L028	Ed Wieliczkiwicz	DVET	2017	\$218,000
55225B05L004	William Prayner	DVET	2017	\$218,000
56309B03L002	Steven Caras	DVET	2017	\$61,100
55348B06L012	Tae Kwon	DVET	2017	\$218,000
56051000L020	Troy Craig	DVET	2017	\$218,000

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: August 1, 2017

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT (YES) NO
AMOUNT REQUESTED \$83,768	FUNDING SOURCE ARA/NAR/FSA/RSA/SSA
FROM ACCOUNT # 100.2XX.000.311.100/102	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: Barbara Bauer	CERTIFIED BY:
DATE: 7/18/17	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE					<83.8>	
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FUNDING: (Thousands of Dollars)

General Fund					<51.8>	
State/Federal Funds						
Other (NAR/FSA/RSA/SSA)					<32.0>	
TOTAL					83.8	

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: Brad Pickett, Borough Assessor PHONE: 861-8647
 DEPARTMENT: _____ DATE: _____
 APPROVED BY: *Chayenne Dewell* DATE: 7/18/17