



SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.


AGENDA OF: November 27, 2018

ASSEMBLY ACTION:

Approved Under the Consent Agenda
11.27.18 

MANAGER RECOMMENDATION: Present to the Assembly for consideration.

APPROVED BY *for* JOHN MOOSEY, BOROUGH MANAGER: 

Route to:	Department/Individual	Initials	Remarks
1	Originator	BL	
2	Finance Director	CS	
3	Borough Attorney	Jagot NS	
4	Borough Clerk	JMM	11/19/18 

ATTACHMENTS: Fiscal Note: Yes X No
Senior Citizen and Disabled Veteran Tax Exemptions.

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
55375B09L015	David Kroening	DVET	2018	\$218,000
57469B01L022	James P. Jenkins II	DVET	2018	\$218,000
55334000L006	Hannah Kahahawai	DVET	2018	\$218,000
57398000L004	Tori Schmidt	DVET	2017	\$218,000
57398000L004	Tori Schmidt	DVET	2018	\$218,000
51104B06L023	Christopher Hudson	DVET	2018	\$208,500
53675000L008A	Russell Ament	SCIT	2017	\$173,500
53675000L008A	Russell Ament	SCIT	2018	\$177,200
51346B02L003A	Christine Bauman	SCIT	2018	\$139,700
52590B04L003	Daniel Burke	SCIT	2018	\$198,300
55222B04L007	Kathryn Edwards	SCIT	2018	\$218,000
56533B03L011A	Jennie Erickson	SCIT	2017	\$148,500
56533B03L011A	Jennie Erickson	SCIT	2018	\$146,000
56627B02L005A	Cecilia Hidalgo	SCIT	2017	\$218,000
56627B02L005A	Cecilia Hidalgo	SCIT	2018	\$218,000
51631B03L031	Mark Llewelyn	SCIT	2018	\$141,200
51462B01L015	Marilyn Mories	SCIT	2018	\$10,700
56161B01L015	Steven Pederson	SCIT	2018	\$218,000
52952B01L001	Karen Rockwell	SCIT	2017	\$202,800
52952B01L001	Karen Rockwell	SCIT	2018	\$214,000
56297B04L003	Ronald Smith	SCIT	2017	\$39,600
56297B04L003	Ronald Smith	SCIT	2018	\$38,600
56419B01L012	John Tanner	SCIT	2018	\$65,676
225N04W31A006	Ellen Wolf	SCIT	2018	\$165,650
118N01E14D010	Dace Boyd	SCIT	2018	\$218,000
52079000L003	Kirk Kelly	SCIT	2018	\$162,000
55089B10L007	Larry Gundersen	SCIT	2018	\$218,000
56445B14L002	Stanley Harris	SCIT	2017	\$155,000
56445B14L002	Stanley Harris	SCIT	2018	\$161,100
51187B03L011	Maggie Kochutin	SCIT	2018	\$163,800
51187B03L011	Maggie Kochutin	SCIT	2017	\$160,500
218N03W35B001	Belva Roberts	SCIT	2018	\$64,750
52879B02L005	Leon Seltenreich	SCIT	2018	\$92,400

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
55814B03L012	Martha Gross	SCIT	2018	\$218,000
221N04W07D013	Donald Sapp	SCIT	2017	\$57,000
221N04W07D013	Donald Sapp	SCIT	2018	\$56,800
51342B02L036	Patricia Lajcsak	SCIT	2018	\$213,800
54847B02L005	William Gladziszewski	SCIT	2018	\$218,000

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: November 27, 2018

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <input checked="" type="radio"/> YES <input type="radio"/> NO
AMOUNT REQUESTED <u><102,525></u>	FUNDING SOURCE <u>ARA/NAR/RSA/FSA</u>
FROM ACCOUNT # <u>100.2XX.000.311.100/102</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <u>Brad Pickett</u>	CERTIFIED BY:
DATE: <u>11/13/18</u>	DATE:

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE				<u><102.5></u>		
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FUNDING:

(Thousands of Dollars)

General Fund				<u><64></u>		
State/Federal Funds						
Other <u>(NAR/FSA/RSA)</u>				<u><38.5></u>		
TOTAL				<u><102.5></u>		

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: Chapman Heindel PHONE: _____
 DEPARTMENT: _____ DATE: _____
 APPROVED BY: _____ DATE: 11/13/18