

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: March 19, 2024

ASSEMBLY ACTION:

Approved under the consent agenda 03/19/24 - *emw*

AGENDA ACTION REQUESTED: Present to the Assembly for consideration.

Route To:	Signature
Originator	3 / 4 / 2 0 2 4 X J a m i e L o v e Signed by: Jamie Love
Assessor	3 / 5 / 2 0 2 4 X O l i v e r Q u e r i n Signed by: Oliver Querin
Finance Director	3 / 6 / 2 0 2 4 X C h e y e n n e H e i n d e l Signed by: Cheyenne Heindel
Borough Attorney	3 / 6 / 2 0 2 4 X N i c h o l a s S p i r o p o u l o s Signed by: Nicholas Spiropoulos
Borough Manager	3 / 6 / 2 0 2 4 X M i c h a e l B r o w n Signed by: Mike Brown
Borough Clerk	3 / 6 / 2 0 2 4 X L o n n i e M c K e c h n i e Signed by: Lonnie McKechnie

ATTACHMENT (S) :

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizens and Disabled Veteran exemption. In 2002, the state of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly MSB Code 3.15.030(c) now established authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemptions.

MATANUSKA-SUSITNA BOROUGH

FISCAL NOTE

Agenda Date: March 19, 2024

SUBJECT: Acceptance Of Late Filed and Retroactive Senior Citizen and Disabled Veteran Exemption Applications

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT YES NO
AMOUNT REQUESTED (\$154,807)	FUNDING SOURCE ARA/NAR/FSA/RSA/SSA
FROM ACCOUNT # xxx.xxx.xxx 3xx.xxx	PROJECT
TO ACCOUNT:	PROJECT #
VERIFIED BY: X L i e s e l W e i l a n d 3 / 6 / 2 0 2 4 S i g n e d b y : L i e s e l W e i l a n d	

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2024	FY2025	FY2026	FY2027	FY2028	FY2029
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE	(154,807)					
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FUNDING:

(Thousands of Dollars)

General Fund	(93,465)					
State/Federal Funds						
Other	(61,342)					
TOTAL	(154,807)					

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

APPROVED BY:	 X C h e y e n n e H e i n d e l 3 / 6 / 2 0 2 4 S i g n e d b y : C h e y e n n e H e i n d e l
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Signed by: Cheyenne Heindel

IM No. 24-____
Ordinance Serial No. 24-____
Resolution Serial No. 24-____

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
51069B11L002	Leona Duke	SCIT	2023	\$245,600.00
118N02E33B015	Ted Andersen	SCIT	2023	\$264,000.00
51275B05L002	Pamela Eaches	SCIT	2023	\$264,000.00
54664000L004	Ryan Skaw	DVET	2023	\$264,000.00
51313B06L021	Daniel Knueve	DVET	2023	\$264,000.00
55750B03L007	John Pool	DVET	2023	\$264,000.00
51344B14L009	Tim Knight	SCIT	2023	\$215,200.00
56534B04L008	Frank Martin	SCIT	2022	\$218,000.00
56534B04L008	Frank Martin	SCIT	2023	\$264,000.00
55921B02L001	April Madison	DVET	2022	\$218,000.00
55921B02L001	April Madison	DVET	2023	\$264,000.00
55021B12L011	Arlene Cohen	SCIT	2023	\$233,000.00
56162B04L012	Lee Phillips	DVET	2023	\$264,000.00
118N03E07A006	Neal Woodhouse	SCIT	2023	\$98,200.00
56360B02L002	Kathryn O'Neil	SCIT	2022	\$143,200.00
56360B02L002	Kathryn O'Neil	SCIT	2023	\$156,300.00
56708B10L005	Teresa Mastej	SCIT	2022	\$218,000.00
56708B10L005	Teresa Mastej	SCIT	2023	\$264,000.00
57490000L010	Lien Clifford	DVET	2022	\$218,000.00
57490000L010	Lien Clifford	DVET	2023	\$264,000.00
217N01W18D006	Son Shaw	SCIT	2022	\$218,000.00
217N01W18D006	Son Shaw	SCIT	2023	\$264,000.00
52953000L007	Flavia Mock	SCIT	2022	\$67,500.00
52953000L007	Flavia Mock	SCIT	2023	\$69,800.00
51104B02L005	Vasiliy Bondarev	SCIT	2022	\$218,000.00
218N02W23D004	Kirk Dwyer	SCIT	2023	\$110,400.00
56974B15L024	Christopher Mattson	DVET	2023	\$264,000.00
53202B04L004	Russell Meder	DVET	2023	\$264,000.00
57460B04L002	Alfred Lewis	DVET	2023	\$264,000.00
52743B02L009	Laird Wingo	SCIT	2022	\$86,600.00
52743B02L009	Laird Wingo	SCIT	2023	\$95,300.00
58020B06L005	Christopher Wilson	DVET	2023	\$264,000.00
51279B02L010	Kaylene Elliott	DVET	2023	\$228,700.00
51974B01L012	Susan Wiley	SCIT	2023	\$264,000.00
56891000L004	Aubrey McKinney	SCIT	2023	\$264,000.00
57460B01L002	Lyudmila Sinchuk	SCIT	2023	\$264,000.00
55513B02L009	Clark Wolverton	SCIT	2023	\$264,000.00
53372B01L005	Ruthan Josten	SCIT	2022	\$218,000.00
53372B01L005	Ruthan Josten	SCIT	2023	\$264,000.00

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
118N02E31A004	Brian Bue	SCIT	2022	\$187,300.00
118N02E31A004	Brian Bue	SCIT	2023	\$199,900.00
51821B1AL005	Richard Jones	SCIT	2022	\$177,650.00
51821B1AL005	Richard Jones	SCIT	2023	\$195,700.00
53051B01L010	Timothy Horttor	DVET	2022	\$144,200.00
53051B01L010	Timothy Horttor	DVET	2023	\$157,300.00
52575B04L010	Kevin Baum	SCIT	2023	\$84,900.00
51370B04L026	Steven Williams	DVET	2022	\$218,000.00
51370B04L026	Steven Williams	DVET	2023	\$264,000.00
56434B02L005	Michael Stitt	SCIT	2023	\$51,800.00
52568B04L001	Kevin Davidson	DVET	2023	\$264,000.00