



SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: September 10, 2024

ASSEMBLY ACTION: Approved under the consent agenda 09/10/24 - BJH

AGENDA ACTION REQUESTED: Present to the Assembly for consideration.

Route To:	Signature
Originator	 Expired certificate X Krista King Signed by: Krista King
Acting Assessor	 Expired certificate X Krista King Signed by: Krista King
Finance Director	X Cheyenne Heindel Signed by: Cheyenne Heindel 8/29/2024
Borough Attorney	X Nicholas Spiropoulos Signed by: Nicholas Spiropoulos 8/29/2024
Borough Manager	X Michael Brown Signed by: Mike Brown 8/29/2024
Borough Clerk	X Lonnie McKechnie Signed by: Lonnie McKechnie 8/29/2024

ATTACHMENT (S) :

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly MSB Code 3.15.030(C) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemptions.

**MATANUSKA-SUSITNA BOROUGH**

**FISCAL NOTE**

Agenda Date: September 10, 2024

SUBJECT: Acceptance Of Late Filed and Retroactive Senior Citizen and Disabled Veteran Exemption Application

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <b>YES</b> NO
AMOUNT REQUESTED <\$275,026>	FUNDING SOURCE ARA/NAR/FSA/RSA/SSA
FROM ACCOUNT : xxx.xxx.xxx 3xx.xxx	PROJECT
TO ACCOUNT:	PROJECT #
VERIFIED BY: <span style="float: right;">8 / 2 9 / 2 0 2 4</span> X <u>L i e s e l W e i l a n d</u> Signed by: L i e s e l W e i l a n d	

**EXPENDITURES/REVENUES:** (Thousands of Dollars)

OPERATING	FY2024	FY2025	FY2026	FY2027	FY2028	FY2029
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
---------	--	--	--	--	--	--

REVENUE		<275.0>				
---------	--	---------	--	--	--	--

**FUNDING:** (Thousands of Dollars)

General Fund		<166.8>				
State/Federal Funds						
Other		<108.2>				
TOTAL		<275.0>				

**POSITIONS:**

Full-Time						
Part-Time						
Temporary						

**ANALYSIS: (Attach a separate page if necessary)**

APPROVED BY:	8 / 2 9 / 2 0 2 4
X <u>C h e y e n n e H e i n d e l</u>	

Signed by: C h e y e n n e H e i n d e l

## Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
57921B02L016	Christopher Jennings	DVET	2023	\$264,000.00
57921B02L016	Christopher Jennings	DVET	2024	\$270,681.00
51431B01L033	Craig Brogdon	SCIT	2024	\$168,500.00
57101B02L004	Brenda Koontz	SCIT	2024	\$270,681.00
51598000L003	Scott Thompson	SCIT	2023	\$264,000.00
51598000L003	Scott Thompson	SCIT	2024	\$270,681.00
57905000L042	David Palmer	SCIT	2024	\$270,681.00
52184B02L003	Andrew Latz	DVET	2024	\$270,681.00
52745000L002	George Menard	SCIT	2023	\$19,600.00
52745000L002	George Menard	SCIT	2024	\$19,600.00
52855B02L002	Teresa Taylor	SCIT	2023	\$264,000.00
52855B02L002	Teresa Taylor	SCIT	2024	\$270,681.00
120N05E33A004	Nicholas Klco	DVET	2023	\$264,000.00
120N05E33A004	Nicholas Klco	DVET	2024	\$270,681.00
220N05W01D003	Conrad Larkin	SCIT	2024	\$31,600.00
58141B02L005	Michael Cook	DVET	2024	\$270,681.00
57385B02L008	Joanne Ruggeri	DVET	2023	\$264,000.00
57385B02L008	Joanne Ruggeri	DVET	2024	\$270,681.00
55221000L006	Sandy Reynolds	SCIT	2024	\$190,050.00
51370B04L005	Greta Hixon	DVET	2024	\$270,681.00
54008B02L012	Betty Magee	SCIT	2024	\$39,900.00
55094B02L003	Steven White	DVET	2024	\$270,681.00
54062B01L001	Andrey Aleksandrov	SCIT	2024	\$270,681.00
52690B03L013A	Diane George	SCIT	2024	\$270,681.00
56369B01L006	Philip Jean	DVET	2023	\$264,000.00
56369B01L006	Philip Jean	DVET	2024	\$270,681.00
53044000L003	Diana Licht	SCIT	2024	\$270,681.00
55892000L003	Jose Ramirez	SCIT	2024	\$41,100.00
51097B05L010	Kent Broderick	SCIT	2024	\$270,681.00
51518B01L001	Philip Vaneau	DVET	2024	\$270,681.00
52693B01L022	Anthony Houston	SCIT	2023	\$264,000.00
52693B01L022	Anthony Houston	SCIT	2024	\$270,681.00
57837000L001	Larry Severson	SCIT	2023	\$264,000.00
57837000L001	Larry Severson	SCIT	2024	\$270,681.00
56419B04L018	Bryan Taylor	DVET	2024	\$268,000.00
56441B03L001	Richard Trump	SCIT	2024	\$234,100.00
57251000L003	Wayne Gunter	SCIT	2024	\$270,681.00
56447B01L012	Curtis Leader	SCIT	2024	\$114,600.00
56385B03L013	Adam Miner	DVET	2024	\$270,681.00

## Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
58445000L001	Tamara Smid	SCIT	2024	\$224,600.00
52994B01L005	Mark Reed	DVET	2024	\$270,681.00
54209000L002	William Walker	SCIT	2023	\$56,400.00
54209000L002	William Walker	SCIT	2024	\$82,500.00
59060000U004-B	Valerie Tan	SCIT	2024	\$133,100.00
52005000L006-1	Colleen Ferris	SCIT	2024	\$115,300.00
118N02E22B008	Ryan Coffman	DVET	2024	\$197,800.00
55583B04L003	Stacey Miller	SCIT	2024	\$270,681.00
52159B02L012	Richard Kinmon	SCIT	2023	\$246,700.00
52159B02L012	Richard Kinmon	SCIT	2024	\$270,681.00
56445B03L003	Michael Peryam	SCIT	2024	\$270,681.00
58382B12L015A	Mary Wilber	SCIT	2024	\$270,681.00
57744000L002	Eric Nimmo	SCIT	2023	\$264,000.00
57744000L002	Eric Nimmo	SCIT	2024	\$270,681.00
53202B03L012	Sharon Rudd	SCIT	2024	\$270,681.00
56384B02L003	Michael Franklin	DVET	2024	\$269,700.00
57812B06L005	Justin Mellen	DVET	2024	\$270,681.00
217N03W12C008	Russell Ford	SCIT	2024	\$39,200.00
120N07E24A012	Jeffrey Sponsler	SCIT	2024	\$270,681.00
55389B02L002	Erik Dexter	DVET	2024	\$270,681.00
51666B04L006	William Konyot	SCIT	2023	\$264,000.00
51666B04L006	William Konyot	SCIT	2024	\$270,681.00
57675B06L009	Steven Lee	DVET	2024	\$270,681.00
56612B06L008	Mitchell Doerr	SCIT	2024	\$270,681.00
56881B05L004	David McDougal	SCIT	2023	\$264,000.00
56881B05L004	David McDougal	SCIT	2024	\$270,681.00
56100B14L014	Joseph Afcan	SCIT	2024	\$65,400.00
54644B01L005	Shirley Vanderpool	SCIT	2024	\$270,681.00
52796B06L008	Barbara Spagnuolo	SCIT	2024	\$242,400.00
52063000L005	Lawrence Hershman	SCIT	2024	\$270,681.00
55676000L005	Zigmund Sigel	DVET	2024	\$270,681.00
56612B08L011	Patricia Springer-Hann	SCIT	2024	\$270,681.00
56445B11L011	Juan Trevino	DVET	2024	\$270,681.00
56023B02L011	Wayne Armstrong	SCIT	2024	\$111,600.00
56023B02L010	Wayne Armstrong	SCIT	2024	\$6,000.00
56023B02L009	Wayne Armstrong	SCIT	2024	\$6,000.00
56110B01L004	Landon Chapman	DVET	2023	\$264,000.00
56110B01L004	Landon Chapman	DVET	2024	\$270,681.00

## Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
55024B05L002	William Bielar	SCIT	2024	\$133,300.00
55024B05L003	William Bielar	SCIT	2024	\$35,000.00
56315B03L001	Donald Barnes	DVET	2024	\$55,200.00
57251000L006	Norman Bosshardt	SCIT	2024	\$270,681.00
56983B13L039	Bobby Shelton	DVET	2024	\$270,681.00
52793B04L003	Edward Finch	DVET	2024	\$270,681.00
57563B04L006C	Thad Wagner	DVET	2024	\$270,681.00
51812B03L018	Cathy Snarr	SCIT	2023	\$247,000.00
51812B03L018	Cathy Snarr	SCIT	2024	\$254,200.00
59005000U030	Rose Roman	SCIT	2024	\$47,800.00
53594B04L012	Kimberly Rosenau-Vanwaveren	SCIT	2024	\$173,400.00