

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF:

ASSEMBLY ACTION:

Approved under the consent
Agenda 9-18-18 

MANAGER RECOMMENDATION: Present to the Assembly for consideration.

APPROVED  **BY JOHN MOOSEY, BOROUGH MANAGER:** 

Route to:	Department/Individual	Initials	Remarks
1	Originator Brad Pickett	BP	
2	Finance Director	CF	
3	Borough Attorney	NS	
4	Borough Clerk	JM	9/10/18 

ATTACHMENTS: Fiscal Note: Yes ☒ No
Senior Citizen and Disabled Veteran Tax Exemptions.

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
2932B01L005	Joseph Adams	DVET	2018	\$218,000
6235B01L022	Donna Allen	DVET	2017	\$180,700
6043B06L003	Paul Benedetto	DVET	2017	\$157,600
6043B06L003	Paul Benedetto	DVET	2018	\$161,500
6612B24L035	Benjamin Manley	DVET	2018	\$218,000
1190B02L006	Joseph Blades	DVET	2018	\$218,000
1340B01L003	Deanna Casiano	DVET	2018	\$218,000
1241B01L006	Christopher Dillingham	DVET	2018	\$157,800
5630B03L020	Robert Dolan	DVET	2018	\$218,000
6790B01L007	Denton Drury	DVET	2018	\$218,000
1120B02L013	Robert Guay	DVET	2018	\$202,600
3129B01L016	Donald Inman	DVET	2018	\$199,000
4522000L008	William Mancera	DVET	2018	\$127,800
5855B04L001	Brenda Mathis	DVET	2018	\$218,000
1998B03L012	Jonathan Martin	DVET	2018	\$218,000
23N04W31A007	David McNease	DVET	2018	\$204,600
5743B12L014	Zachary Meyer	DVET	2018	\$218,000
7375000L001	Christopher Milazzo	DVET	2018	\$218,000
3154B09L004	Edwin Ramos	DVET	2017	\$218,000
3154B09L004	Edwin Ramos	DVET	2018	\$218,000
5850B05L001	Robert Ray	DVET	2018	\$218,000
6616B08L011	Jeffrey Ryle	DVET	2017	\$218,000
6616B08L011	Jeffrey Ryle	DVET	2018	\$218,000
1081B03L003	Robin Smith	DVET	2018	\$109,000
6044B03L006	Steven Schuler	DVET	2018	\$203,400
6966B01L001B	Jason Stone	DVET	2018	\$145,200
18N02E26C017	Lucas Werner	DVET	2018	\$218,000
5641B01L005	Adam Wentworth	DVET	2018	\$218,000
18N02E09C024	Cindy Wilson	DVET	2018	\$218,000
6785000I002	Brandon King	DVET	2018	\$218,000

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
3035B05L004	Jacqueline Allen	SCIT	2017	\$216,600
3035B05L004	Jacqueline Allen	SCIT	2018	\$218,000
1182B06L018	Dorothy Boatright	SCIT	2017	\$158,300
1182B06L018	Dorothy Boatright	SCIT	2018	\$157,200
6322B03L007	Hendrikus Beckers	SCIT	2018	\$202,500
26N04W19A004	Jok Bondurant	SCIT	2018	\$105,100
2169000T00C	Earl Boone	SCIT	2018	\$38,400
7335B01L004	Charles Bradford	SCIT	2018	\$218,000
6245000T005	Jeffrey Bush	SCIT	2018	\$218,000
2082B01L007	Ernest Diamond	SCIT	2018	\$192,400
6289B02L011	Debra Covarrubias	SCIT	2016	\$191,100
6289B02L011	Debra Covarrubias	SCIT	2017	\$190,900
7330B02L001	John Fisher	SCIT	2018	\$201,700
3016B07L003	William Forrester	SCIT	2017	\$199,200
3016B07L003	William Forrester	SCIT	2018	\$198,900
2752B11L028	Walter Hendrickson	SCIT	2018	\$218,000
5425B01L007	Eugenia Bryant	SCIT	2018	\$218,000
1571B01L004	John Miller	SCIT	2018	\$137,600
1342B02L034	Makai Chapman	SCIT	2018	\$218,000
4584B01L011	Charlotte Nelson	SCIT	2018	\$218,000
2476B03L004	Martin Larsen	SCIT	2018	\$204,600
2334B03L020	Kenneth Shriver	SCIT	2018	\$218,000
2951B02L013	Elbert Sturgis	SCIT	2018	\$155,800
3261B06L008	Ellen Tano	SCIT	2018	\$218,000
1102B02L022	Jerry Thibodeau	SCIT	2018	\$218,000
1006000L008	Vicki Turner Malone	SCIT	2018	\$218,000
1313B04L009	Carolyn Aust	SCIT	2018	\$218,000
9018000U009A	Barbara Brunnhoelzl-Kuhn	SCIT	2019	\$182,700

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
1104B04L029	Linda Andrews	SCIT	2017	\$55,400
1104B04L029	Linda Andrews	SCIT	2018	\$55,400
1620000L001	David Bernier	SCIT	2017	\$42,800
1620000L001	David Bernier	SCIT	2018	\$42,800
17N01E17D012	John Breeden	SCIT	2018	\$218,000
2206000L003	Delice Calcote	SCIT	2018	\$83,100
1342B02L017	Charles Green	SCIT	2017	\$218,000
1342B02L017	Charles Green	SCIT	2018	\$218,000
6270B02L009	Kim Hartman	SCIT	2018	\$218,000
4298000L007A	Robert Hicks	SCIT	2018	\$218,000
2609000L003	Mary Hill	SCIT	2018	\$218,000
6541B01L015	Clifton Lofgren	SCIT	2018	\$218,000
6001B07L017	Loras Luenberger	SCIT	2018	\$139,600
19N05W25D005	George McCann	SCIT	2018	\$218,000
6369B02L005	Steven Meier	SCIT	2018	\$73,500
6885000L002	Virginia Moody	SCIT	2018	\$208,200
6523B03L012	Mary Oberg	SCIT	2018	\$66,100
2250B07L028	Dave Rutz	SCIT	2018	\$210,300
18N01E08D022	Christine Sawyer	SCIT	2018	\$218,000
6274000L055	Timothy Scherer	SCIT	2018	\$208,700
3430B02L008	Esther VanMeter	SCIT	2018	\$218,000
1443B02L003	Frank Webb	SCIT	2018	\$154,500

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: September 18, 2018

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>YES</u> NO
AMOUNT REQUESTED <u>\$95,384</u>	FUNDING SOURCE <u>ARA/NAR/FSA/RSA/SSA</u>
FROM ACCOUNT # <u>100.2xx.000.311. 100/102</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <u>Barbara Baumgart</u>	CERTIFIED BY:
DATE: <u>9/7/18</u>	DATE:

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE				<u><95.4></u>		
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FUNDING:

(Thousands of Dollars)

General Fund				<u><55.3></u>		
State/Federal Funds						
Other				<u><40.1></u>		
TOTAL				<u><95.4></u>		

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: _____ PHONE: _____
 DEPARTMENT: Chieftaine Skundel DATE: 9/7/18
 APPROVED BY: _____ DATE: _____