

**SUBJECT:** Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

**AGENDA OF:** December 19, 2023

**ASSEMBLY ACTION:** Approved under the consent agenda 12/19/23 - BJH

**AGENDA ACTION REQUESTED:** Present to the Assembly for consideration.

Route To:	Signature
Originator	X Jamie Love <small>Signed by: Jamie Love 12/5/2023</small>
Assessor	X Cheyenne Heindel <small>Signed by: Cheyenne Heindel 12/5/2023</small>
Finance Director	X Cheyenne Heindel <small>Signed by: Cheyenne Heindel 12/6/2023</small>
Borough Attorney	X Nicholas Spiropoulos <small>Signed by: Nicholas Spiropoulos 12/6/2023</small>
Borough Manager	X Michael Brown <small>Signed by: Michael Brown 12/6/2023</small>
Borough Clerk	X Lonnie McKechnie <small>Signed by: Lonnie McKechnie 12/7/2023</small>

**ATTACHMENT (S) :**

**SUMMARY STATEMENT:** Attached is a listing of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

**RECOMMENDATION OF ADMINISTRATION:** Acceptance of late filed and retroactive requests for tax exemptions.

**MATANUSKA-SUSITNA BOROUGH**

**FISCAL NOTE**

Agenda Date: December 19, 2023

SUBJECT: Acceptance Of Late Filed and Retroactive Senior Citizen and Disabled Veteran Exemption Applications

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <b>YES</b> NO
AMOUNT REQUESTED (\$164,171)	FUNDING SOURCE ARA/NAR/FSA/RSA/SSA
FROM ACCOUNT # xxx.xxx.xxx 3xx.xxx	PROJECT
TO ACCOUNT :	PROJECT #
VERIFIED BY:  _____ 1 2 / 6 / 2 0 2 3 X L i e s e l W e i l a n d Signed by: L i e s e l W e i l a n d	

**EXPENDITURES/REVENUES:**

(Thousands of Dollars)

OPERATING	FY2024	FY2025	FY2026	FY2027	FY2028	FY2029
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE	(164.2)					
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**FUNDING:**

(Thousands of Dollars)

General Fund	(99.2)					
State/Federal Funds	(65.0)					
Other						
TOTAL	(164.2)					

**POSITIONS:**

Full-Time						
Part-Time						
Temporary						

**ANALYSIS: (Attach a separate page if necessary)**

PREPARED BY:	
APPROVED BY:	_____ 1 2 / 6 / 2 0 2 3 X C h e y e n n e H e i n d e l Signed by: C h e y e n n e H e i n d e l

IM No. 24-\_\_\_\_  
 Ordinance Serial No. 24-\_\_\_\_  
 Resolution Serial No. 24-\_\_\_\_

## Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
52045B02L003	Keith Lipse	SCIT	2023	\$58,700.00
59020000U019B	Gloria McKechnie	SCIT	2022	\$190,400.00
59020000U019B	Gloria McKechnie	SCIT	2023	\$209,400.00
56528B02L002	Curtis West	SCIT	2022	\$117,900.00
56528B02L002	Curtis West	SCIT	2023	\$129,900.00
55743B10L028	Adam Hall	DVET	2023	\$264,000.00
52946B02L012	Karen Nardin	SCIT	2023	\$264,000.00
51729000L002D	Michael Morino	SCIT	2023	\$198,000.00
52472B02L004	Carol Maurer	SCIT	2022	\$218,000.00
52472B02L004	Carol Maurer	SCIT	2023	\$264,000.00
55677B02L022	Michael Stewart	SCIT	2023	\$264,000.00
51104B02L005	Vasiliy Bondarev	SCIT	2023	\$264,000.00
57323B19L015	Austin Brown	SCIT	2023	\$264,000.00
51631B03L026	Clinton Johnson	DVET	2023	\$264,000.00
219N04W18B008	Raymond Caldwell Jr	SCIT	2023	\$70,900.00
54740B02L005	Austin Adams	DVET	2023	\$264,000.00
216N02W06A005	Barbara Dodd	SCIT	2023	\$145,900.00
54744000P00C	Karen Hawks	SCIT	2023	\$174,750.00
58057B04L002	Wade Hammond	DVET	2022	\$218,000.00
58057B04L002	Wade Hammond	DVET	2023	\$264,000.00
51652B03L010	Judith Moscibrocki	SCIT	2023	\$246,200.00
58010000L003	Howard Nugent	SCIT	2023	\$264,000.00
52513B02L014	Danilo Gueco	SCIT	2022	\$218,000.00
52513B02L014	Danilo Gueco	SCIT	2023	\$264,000.00
51222B05L021	Dan Kaighn	SCIT	2023	\$260,000.00
51437B02L030	Louanna Tandecki	SCIT	2023	\$25,500.00
57750000L001	Justin Young	DVET	2022	\$158,700.00
57750000L001	Justin Young	DVET	2023	\$175,400.00
56119000L002	Richard Downing	SCIT	2022	\$84,200.00
56119000L002	Richard Downing	SCIT	2023	\$84,300.00
51462B01L004	Jeffery Young	SCIT	2023	\$191,700.00
4U05739000000	Tom Simkowski	SCIT	2023	\$91,100.00
51480B02L004	Cody Conway	DVET	2023	\$264,000.00
53051B01L009	Patrick Felthouser	SCIT	2023	\$61,300.00
56180000T049	Evan Parsons	DVET	2023	\$112,500.00
217N01W03C013	Michael Sturdivant	DVET	2023	\$264,000.00
116N04E30B004	Nicole Stark	DVET	2022	\$218,00.00
116N04E30B004	Nicole Stark	DVET	2023	\$264,00.00

## Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
52004B02L004	Paul Woodward	SCIT	2022	\$218,000.00
52004B02L004	Paul Woodward	SCIT	2023	\$264,000.00
57402B01L004	Nana T.A.D. Adedufira	DVET	2023	\$264,000.00
54062B02L001	Thomas Queener	SCIT	2023	\$53,000.00
56025B04L007	Rebecca Grantland	SCIT	2023	\$264,000.00
53059B05L010	Joseph Carmichael	SCIT	2023	\$264,000.00
54835000L013	Clint Ward	DVET	2022	\$218,000.00
54835000L013	Clint Ward	DVET	2023	\$264,000.00
58030B02L002	Brent Consbruck	DVET	2023	\$264,000.00
53261B06L009	Robin Reed	SCIT	2023	\$264,000.00
57956B07L003A	James Geffre	SCIT	2023	\$264,000.00
117N02E11A009	Peter Nagel	SCIT	2022	\$218,000.00
117N02E11A009	Peter Nagel	SCIT	2023	\$264,000.00
56390B04L014	William Pugh	SCIT	2022	\$218,000.00
56390B04L014	William Pugh	SCIT	2023	\$264,000.00
55496B03L005	Diana Dieterich	SCIT	2023	\$264,000.00
56800B02L011	Eldon Tom Legay	SCIT	2023	\$65,025.00
51841B02L001	Tracy Atkins	SCIT	2023	\$250,500.00
52032000T004	Phil Granath	SCIT	2022	\$60,400.00
52032000T004	Phil Granath	SCIT	2023	\$66,100.00