

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: December 20, 2022

ASSEMBLY ACTION: *Approved under the consent Agenda. 12/20/22 SP*

MANAGER RECOMMENDATION: Present to the Assembly for consideration.

APPROVED BY MICHAEL BROWN, BOROUGH MANAGER: *MB*

Route To:	Department/Individual	Initials	Remarks
	Originator	<i>KK</i>	
	Assessor	<i>COE</i>	
	Finance Director	<i>[Signature]</i>	
	Borough Attorney	<i>[Signature]</i>	
	Borough Clerk	<i>[Signature]</i>	<i>12/13/22 SP</i>

ATTACHMENT(S): Fiscal Note: Yes *X* No

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
52009000L012	Bobbie Grimstad	SCIT	2021	\$218,000.00
52009000L012	Bobbie Grimstad	SCIT	2022	\$218,000.00
55700000L002	Troy Lokey	SCIT	2021	\$218,000.00
55700000L002	Troy Lokey	SCIT	2022	\$218,000.00
217N03W32D018	James Stusse	SCIT	2021	\$92,100.00
217N03W32D018	James Stusse	SCIT	2022	\$100,600.00
56195B01L010	Jerry Ring	SCIT	2022	\$94,800.00
56398000T010	Timothy Nadreau	SCIT	2022	\$28,800.00
51167B04L005	Daniel Pace	SCIT	2022	\$22,900.00
51167B04L005	Daniel Pace	SCIT	2021	\$21,900.00
57675B03L086	Matthew Moore	DVET	2022	\$218,000.00
51096B07L006	Ashley Cramsey	DVET	2021	\$164,500.00
51096B07L006	Ashley Cramsey	DVET	2022	\$182,900.00
55279000L007	Daniel Adamson	SCIT	2022	\$218,000.00
51812B04L011	Daniel Brodigan	SCIT	2022	\$218,000.00
51103B3BL012A	Nancy Tarr	SCIT	2022	\$218,000.00
56637B06L002	William Boughton	SCIT	2022	\$218,000.00
118N01E31A007	Lori Fisher	DVET	2022	\$218,000.00
56670B03L001	Michael Schick	SCIT	2022	\$218,000.00
51261B01L018	Eva Ingersoll	SCIT	2021	\$213,700.00
51261B01L018	Eva Ingersoll	SCIT	2022	\$218,000.00
54843B01L006	Rebecca Anderson	SCIT	2022	\$218,000.00
55116B01L003	Mark Nuss	SCIT	2022	\$218,000.00
56455B04L003	Dana Bachner	SCIT	2021	\$218,000.00
56455B04L003	Dana Bachner	SCIT	2022	\$218,000.00
56612B13L018	Gregory Hayes	SCIT	2022	\$218,000.00
52520000T002A	Robert Andres	SCIT	2021	\$218,000.00
52520000T002A	Robert Andres	SCIT	2022	\$218,000.00
59056000U002	Andrew Smith	DVET	2022	\$155,775.00
57174B20L025	Steven Katkus	DVET	2022	\$218,000.00
51102B04L003	Kelly McManus	SCIT	2021	\$79,601.00
51102B04L004	Kelly McManus	SCIT	2021	\$40,000.00
51102B04L003	Kelly McManus	SCIT	2022	\$83,429.00
51102B04L004	Kelly McManus	SCIT	2022	\$40,000.00
53275000L002	Jolene McJunkin	SCIT	2022	\$218,000.00
218N03W22D018	Donald Stroupe	SCIT	2021	\$195,200.00
218N03W22D018	Donald Stroupe	SCIT	2022	\$209,800.00
51812B02L001	Thomas Ross Jr.	SCIT	2021	\$15,800.00
51812B02L001	Thomas Ross Jr.	SCIT	2022	\$16,034.00
55326B01L009	Cynthia Rapp	SCIT	2022	\$218,000.00

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
52855B02L010	Debra Carroll	SCIT	2022	\$218,000.00
51343B03L001	Carol Whitlatch	SCIT	2021	\$197,300.00
51343B03L001	Carol Whitlatch	SCIT	2022	\$218,000.00
56901000L005	Francine Curran	SCIT	2022	\$150,300.00
117N01E02C005	Christopher Geisler	DVET	2021	\$218,000.00
117N01E02C005	Christopher Geisler	DVET	2022	\$218,000.00
56180000T054	Kevin Norris	DVET	2021	\$218,000.00
56180000T054	Kevin Norris	DVET	2022	\$218,000.00
51190B03L020	Maxwell Nickerson	SCIT	2022	\$115,400.00
52831B04L006	Vicki Moran	DVET	2022	\$218,000.00
56700B02L002	Peter Pohwat	DVET	2021	\$204,200.00
56700B02L002	Peter Pohwat	DVET	2022	\$218,000.00
57443000L011	Holly Olson	DVET	2022	\$218,000.00
55604B02L017	Arthur Tilgner	SCIT	2022	\$218,000.00
51242B01L001	Sandra Hart	SCIT	2022	\$218,000.00
56974B11L004	Sheila McKenzie	SCIT	2021	\$218,000.00
56974B11L004	Sheila McKenzie	SCIT	2022	\$218,000.00
51222B03L015	Marjorie Hart	SCIT	2022	\$149,250.00
54758000L004	William Kinworthy III	DVET	2021	\$218,000.00
54758000L004	William Kinworthy III	DVET	2022	\$218,000.00

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: December 20, 2022

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Clyde Eveland Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <input checked="" type="radio"/> YES <input type="radio"/> NO
AMOUNT REQUESTED <# 1166.7537	FUNDING SOURCE ARA/NAR/RSA/FSA/SSA
FROM ACCOUNT # xxx-xxx-xxx. 3xx-xxx	PROJECT
TO ACCOUNT :	PROJECT #
VERIFIED BY: <i>Katrina Kline</i>	CERTIFIED BY:
DATE: 12-7-22	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						
CAPITAL				<166.87		
REVENUE						

FUNDING: (Thousands of Dollars)

General Fund				<100.17		
State/Federal Funds						
Other				<66.77		
TOTAL				<166.87		

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: *Katrina Kline* PHONE: 907-861-8644
 DEPARTMENT: Finance DATE: Dec 7, 2022
 APPROVED BY: *Clyde Eveland* DATE: 12-8-22