

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: June 18, 2024

ASSEMBLY ACTION:

Approved under the consent agenda 06/18/24 - *emw*

AGENDA ACTION REQUESTED: Present to the Assembly for consideration.

Route To:	Signature
Originator	5/30/2024 X Jamie Love Signed by: Jamie Love
Assessor	5/30/2024 X Krista King, Acting Borough... Signed by: Krista King
Finance Director	6/4/2024 X Cheyenne Heindel Signed by: Cheyenne Heindel
Borough Attorney	Recoverable Signature X John Aschenbrenner Signed by: John Aschenbrenner
Borough Manager	Recoverable Signature X Michael Brown Signed by: Michael Brown
Borough Clerk	Recoverable Signature X Lonnie Signed by: Lonnie Mckee

ATTACHMENT (S) : Fiscal Note

Attachment (1 pp)

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemptions.

MATANUSKA-SUSITNA BOROUGH

FISCAL NOTE

Agenda Date: June 18, 2024

SUBJECT: Acceptance Of Late Filed and Retroactive Senior Citizen and Disabled Veteran Exemption Applications

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT YES NO
AMOUNT REQUESTED (\$117,353)	FUNDING SOURCE ARA/NAR/FSA/RSA/SSA
FROM ACCOUNT # xxx.xxx.xxx 3xx.xxx	PROJECT
TO ACCOUNT:	PROJECT #
VERIFIED BY: X L i e s e l W e i l a n d 6 / 4 / 2 0 2 4 S i g n e d b y : L i e s e l W e i l a n d	

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2024	FY2025	FY2026	FY2027	FY2028	FY2029
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE	(117.4)					
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FUNDING:

(Thousands of Dollars)

General Fund	(70.8)					
State/Federal Funds						
Other	(46.5)					
TOTAL	(117.4)					

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

APPROVED BY:	6 / 4 / 2 0 2 4 X C h e y e n n e H e i n d e l S i g n e d b y : C h e y e n n e H e i n d e l
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IM No. 24-____
Ordinance Serial No. 24-____
Resolution Serial No. 24-____

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
56573B04L002	Robert Griffee	DVET	2023	\$264,000.00
52745000L001	George Menard	SCIT	2023	\$19,908.00
51545B03L005	Wolfgang Boehringer	DVET	2023	\$264,000.00
52873B01L003	Gary Trucks	DVET	2023	\$264,000.00
52993B07L003	Justin Chapman	DVET	2022	\$218,000.00
52993B07L003	Justin Chapman	DVET	2023	\$264,000.00
55530B03L002	Todd Mulkins	DVET	2023	\$264,000.00
56317B0AL001	Philip Naegele	SCIT	2023	\$26,200.00
52325B02L024	Richard Johnson	SCIT	2023	\$126,650.00
56024000L026	Brett Miller	SCIT	2023	\$200,500.00
56445B15L002	Thomas Grissom	SCIT	2022	\$218,000.00
56445B15L002	Thomas Grissom	SCIT	2023	\$264,000.00
55493000L005	Teresa Peterson	SCIT	2022	\$218,000.00
55493000L005	Teresa Peterson	SCIT	2023	\$264,000.00
52832000T00G	Duane Hart	SCIT	2023	\$264,000.00
57080000L002	Jullie Starr	SCIT	2022	\$118,100.00
57080000L002	Jullie Starr	SCIT	2023	\$128,300.00
55804000L009	Margie Smith	SCIT	2023	\$264,000.00
55514B04L013	Eric Escutia	DVET	2023	\$264,000.00
51807B01L013	Corey Roberts	DVET	2023	\$264,000.00
54297B01L012	Jeffrey Laughlin	DVET	2023	\$264,000.00
55940B01L014	Dale Edin	SCIT	2023	\$264,000.00
52477B06L017	Gary Freeland	SCIT	2022	\$218,000.00
52477B06L017	Gary Freeland	SCIT	2023	\$264,000.00
56534B04L005	RaDonna Turner	SCIT	2022	\$180,900.00
56534B04L005	RaDonna Turner	SCIT	2023	\$197,400.00
52873B01L005	Amy Rayburn	DVET	2022	\$218,000.00
52873B01L005	Amy Rayburn	DVET	2023	\$264,000.00
52361B01L013	James Lister	SCIT	2022	\$218,000.00
52361B01L013	James Lister	SCIT	2023	\$264,000.00
219N04W04D004	Gerhard Wiljes	SCIT	2022	\$127,900.00
219N04W04D004	Gerhard Wiljes	SCIT	2023	\$131,900.00
118N01E15B003	Harry Davidson	SCIT	2022	\$218,000.00
118N01E15B003	Harry Davidson	SCIT	2023	\$264,000.00
52894B01L022	Bruce Wilson	SCIT	2023	\$104,400.00
54297B01L012	Jeffrey Laughlin	SCIT	2023	\$264,000.00
59134000L005	Richard Hopp	SCIT	2022	\$24,700.00
59134000L005	Richard Hopp	SCIT	2023	\$24,700.00
56111B03L003	Valerie Schach	SCIT	2023	\$37,600.00
56564000L008	Doris Anderson	SCIT	2023	\$28,700.00
55273B03L007	Richard Teeples	SCIT	2022	\$218,000.00
55273B03L007	Richard Teeples	SCIT	2023	\$246,450.00

AM No. 24-067