

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: March 16, 2021

ASSEMBLY ACTION:

approved under the consent agenda. KBT 3.16.21

MANAGER RECOMMENDATION: Present to the Assembly for consideration.

APPROVED BY MIKE BROWN, BOROUGH MANAGER: *UMB*

Route to:	Department/Individual	Initials	Remarks
1	Originator	CT	
2	Assessor	BP	
3	Finance Director	CX	
4	Borough Attorney	<i>for N.S.</i>	
5	Borough Clerk	KBT for Lm	03.08.21

ATTACHMENTS: Fiscal Note: Yes X No
Senior Citizen and Disabled Veteran Tax Exemptions.

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemptic	Tax Year	Amount
51527B02L002	Gary Villeneuve	DVET	2019	\$171,350
51527B02L002	Gary Villeneuve	DVET	2020	\$176,750
56983B13L030	Corey Adkins	DVET	2020	\$218,000
52693B05L005	Mark Engan	DVET	2020	\$218,000
53054B05L005	Marcia Harrison	DVET	2019	\$218,000
53045B05L005	Marcia Harrison	DVET	2020	\$218,000
51168B03L017	Jeremy Hill	DVET	2020	\$218,000
56708B10L006	Kayla McKinney	DVET	2020	\$218,000
53059B06L004	Eric Petersen	DVET	2020	\$218,000
56612B24L027	Michael Roohr	DVET	2020	\$218,000
56420B02L004	Jill Smith	DVET	2020	\$218,000
57780B01L002	Joshua Foss	DVET	2020	\$218,000
55678B07L002	Kaytlin Clemmons	DVET	2020	\$218,000
51628B03L011	Steven Geanoulis	DVET	2020	\$218,000
56473B03L021	David Williams	DVET	2020	\$109,800
56730B02L005	Christopher Meltz	DVET	2019	\$218,000
56730B02L005	Christopher Meltz	DVET	2020	\$218,000
54004B03L007	Nevada Williams	DVET	2019	\$126,900
54004B03L007	Nevada Williams	DVET	2020	\$131,700
54906000L002	Carolyn Baumgartner	SCIT	2020	\$218,000
56540B05L018	Joe Bottoms	SCIT	2020	\$154,500
51277B04L008	Gary Peters	SCIT	2020	\$218,000
55892000L004	Wanda Schmitz	SCIT	2019	\$75,700
55892000L004	Wanda Schmitz	SCIT	2020	\$74,700
56441B06L002	Wilfred Was II	SCIT	2019	\$199,200
56441B06L002	Wilfred Was II	SCIT	2020	\$206,200
56232000L023	Shala Dobson	SCIT	2020	\$48,400
51069B01L065	Jennifer Wilson	SCIT	2019	\$162,900
51069B01L065	Jennifer Wilson	SCIT	2020	\$169,100
55021B07L013	Gregory Ford	SCIT	2020	\$152,300
118N02E16C010	Robert Webb	SCIT	2019	\$163,000
118N02E16C010	Robert Webb	SCIT	2020	\$173,200
118N02E17D017	Robert Webb	SCIT	2019	\$26,500
118N02E17D017	Robert Webb	SCIT	2020	\$26,500

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemptic	Tax Year	Amount
119N03E28C001	Robert Robinson	SCIT	2020	\$218,000
217N02W04A009	Jenny McFarlin	SCIT	2020	\$218,000
56038000T00A	Karen Butterfield-Sapp	SCIT	2020	\$46,800
51280B02L015	Karen Lewis	SCIT	2020	\$128,400
53096B01L008	Alloo Adams	SCIT	2020	\$191,000
52698B01L008	John Dieffenderfer	SCIT	2020	\$218,000
57733000L002	Frederick Kenley	SCIT	2019	\$218,000
57733000L002	Frederick Kenley	SCIT	2020	\$218,000
56186000L023	Greg Cartwright	SCIT	2020	\$218,000
216N02W02D001	Ralph Mann	SCIT	2020	\$218,000

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: March 16, 2021

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>(YES)</u> NO
AMOUNT REQUESTED <u>< \$129,263 ></u>	FUNDING SOURCE <u>ARA/NAR/RSA/FSA/SSA</u>
FROM ACCOUNT # <u>XXX.XXX.XXX 311.XXX</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <u>Luini Miland</u>	CERTIFIED BY:
DATE: <u>3-3-21</u>	DATE:

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE					<u>< 129.3 ></u>	
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FUNDING:

(Thousands of Dollars)

General Fund					<u>< 79.9 ></u>	
State/Federal Funds						
Other <u>NAR/FSA/RSA/SSA</u>					<u>< 49.4 ></u>	
TOTAL					<u>< 129.3 ></u>	

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY:

PHONE:

DEPARTMENT:

DATE:

APPROVED BY:

DATE:

Cherienne Herold

3/3/2021