

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications the period of January and February 2025.

AGENDA OF: March 18, 2025

ASSEMBLY ACTION:

Approved under the consent agenda 03/18/25 - EMW

AGENDA ACTION REQUESTED: Present to the Assembly for consideration.

| Route To: | Signature |
|------------------------|---|
| Originator | <div style="text-align: right; font-size: small;">3/28/2025</div> <p>X J a m i e L o v e</p> <p style="font-size: x-small; text-align: center;">Signed by: Jamie Love</p> |
| Actin Borough Assessor | <div style="text-align: right; font-size: small;">3/20/2025</div> <p>X K r i s t a K i n g</p> <p style="font-size: x-small; text-align: center;">Signed by: Krista King</p> |
| Finance Director | <div style="text-align: right; font-size: small;">3/24/2025</div> <p> * r e t r o a c t i v e S i g n a t u r e *</p> <p>X C h e y e n n e H e i n d e l</p> <p style="font-size: x-small; text-align: center;">Signed by: Cheyenne Heindel</p> |
| Borough Attorney | <div style="text-align: right; font-size: small;">3/24/2025</div> <p>X N i c h o l a s S p i r o p o u l o s</p> <p style="font-size: x-small; text-align: center;">Signed by: Nicholas Spiropoulos</p> |
| Borough Manager | <div style="text-align: right; font-size: small;">3/24/2025</div> <p>X M i c h a e l B r o w n</p> <p style="font-size: x-small; text-align: center;">Signed by: Mike Brown</p> |
| Borough Clerk | <div style="text-align: right; font-size: small;">3/24/2025</div> <p> * r e t r o a c t i v e S i g n a t u r e *</p> <p>X L o n n i e M c K e c h n i e</p> <p style="font-size: x-small; text-align: center;">Signed by: Lonnie McKechnie</p> |

ATTACHMENT (S) :

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.


RECOMMENDATION OF ADMINISTRATION:

MATANUSKA-SUSITNA BOROUGH

FISCAL NOTE

Agenda Date: March 18, 2025

SUBJECT: Acceptance Of Late Filed and Retroactive Senior Citizen and Disabled Veteran Exemption Applications for the period of January and February 2025

| | |
|--|------------------------------------|
| FISCAL ACTION (TO BE COMPLETED BY FINANCE) | FISCAL IMPACT YES NO |
| AMOUNT REQUESTED <160,475> | FUNDING SOURCE ARA/NAR/FSA/RSA/SSA |
| FROM ACCOUNT # XXX.XXX.XXX 3XX.XXX | PROJECT |
| TO ACCOUNT: | PROJECT # |
| VERIFIED BY:  X M e r i s s a C a r r e l l Signed by: M e r i s s a C a r r e l l | |

EXPENDITURES/REVENUES: (Thousands of Dollars)

| OPERATING | FY2025 | FY2026 | FY2027 | FY2028 | FY2029 | FY2030 |
|--------------------|--------|--------|--------|--------|--------|--------|
| Personnel Services | | | | | | |
| Travel | | | | | | |
| Contractual | | | | | | |
| Supplies | | | | | | |
| Equipment | | | | | | |
| Land/Structures | | | | | | |
| Grants, Claims | | | | | | |
| Miscellaneous | | | | | | |
| TOTAL OPERATING | | | | | | |

| | | | | | | |
|---------|--|--|--|--|--|--|
| CAPITAL | | | | | | |
|---------|--|--|--|--|--|--|

| | | | | | | |
|---------|---------|--|--|--|--|--|
| REVENUE | <160.5> | | | | | |
|---------|---------|--|--|--|--|--|


FUNDING: (Thousands of Dollars)

| | | | | | | |
|---------------------|---------|--|--|--|--|--|
| General Fund | <97.2> | | | | | |
| State/Federal Funds | | | | | | |
| Other | <63.3> | | | | | |
| TOTAL | <160.5> | | | | | |

POSITIONS:

| | | | | | | |
|-----------|--|--|--|--|--|--|
| Full-Time | | | | | | |
| Part-Time | | | | | | |
| Temporary | | | | | | |

ANALYSIS: (Attach a separate page if necessary)

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|--------------|--|
| APPROVED BY: |  X C h e y e n n e H e i n d e l Signed by: C h e y e n n e H e i n d e l |
|--------------|--|

Senior Citizen and Disabled Veteran Tax Exemptions

| Account # | Name | Exemption | Tax Year | Amount |
|---------------|---------------------|-----------|----------|--------------|
| 217N02W12A015 | Robert Keeton III | SCIT | 2024 | \$270,681.00 |
| 51552B01L005 | Michael Torborg | SCIT | 2023 | \$249,400.00 |
| 51552B01L005 | Michael Torborg | SCIT | 2024 | \$258,200.00 |
| 52039B05L003 | Catherine Korman | SCIT | 2023 | \$264,000.00 |
| 52039B05L003 | Catherine Korman | SCIT | 2024 | \$270,681.00 |
| 54789000L002 | Seirwin Caldwell | SCIT | 2024 | \$211,100.00 |
| 56438B01L008 | James Richardson Jr | DVET | 2024 | \$270,681.00 |
| 55557B01L012 | Anthony Gumley | SCIT | 2023 | \$264,000.00 |
| 55557B01L012 | Anthony Gumley | SCIT | 2024 | \$270,681.00 |
| 56612B25L015 | Kyle Silvernale | DVET | 2024 | \$270,681.00 |
| 57323B19L018 | James Roberts | DVET | 2024 | \$270,681.00 |
| 58177B05L006 | Johnathan Burton | DVET | 2024 | \$270,681.00 |
| 58177B06L013 | Matthew Miller | DVET | 2024 | \$270,681.00 |
| 56516B04L014 | Kenneth Lindsley | SCIT | 2023 | \$264,000.00 |
| 56516B04L014 | Kenneth Lindsley | SCIT | 2024 | \$270,681.00 |
| 55530B04L011 | Jacqueline Tyson | DVET | 2024 | \$270,681.00 |
| 55857B01L008 | Michael Weis | DVET | 2024 | \$270,681.00 |
| 55852B01L003 | Andrew Preston | DVET | 2024 | \$270,681.00 |
| 52159B02L007 | Dustin Spenger | DVET | 2024 | \$270,681.00 |
| 55273B04L009 | Kevin Sager | DVET | 2024 | \$270,681.00 |
| 51275B04L026 | Bears Dancing | SCIT | 2024 | \$270,681.00 |
| 56612B20L017 | Terry Johnson | SCIT | 2023 | \$264,000.00 |
| 56612B20L017 | Terry Johnson | SCIT | 2024 | \$270,681.00 |
| 54518B01L002 | Michael Schwankl | SCIT | 2024 | \$270,681.00 |
| 55736000L020A | Marc Cottini | SCIT | 2023 | \$264,000.00 |
| 55736000L020A | Marc Cottini | SCIT | 2024 | \$270,681.00 |
| 56287B01L006 | John McCabe | SCIT | 2023 | \$40,000.00 |
| 56287B01L006 | John McCabe | SCIT | 2024 | \$41,000.00 |
| 52752B08L007 | Marianne Aberle | SCIT | 2023 | \$264,000.00 |
| 52752B08L007 | Marianne Aberle | SCIT | 2024 | \$270,681.00 |
| 52127B02L001 | Terrill Angell | SCIT | 2024 | \$110,700.00 |
| 51279B01L007 | Jesse Snickers | DVET | 2024 | \$270,681.00 |
| 56974B14L008 | James Petersen | SCIT | 2023 | \$264,000.00 |
| 56974B14L008 | James Petersen | SCIT | 2024 | \$270,681.00 |
| 58106B02L002 | Angella Gebert | DVET | 2024 | \$270,681.00 |
| 52541B04L018 | Ana Binder | DVET | 2023 | \$260,600.00 |
| 52541B04L018 | Ana Binder | DVET | 2024 | \$270,300.00 |
| 56319B02L010 | Stewart Plouvier | SCIT | 2024 | \$144,300.00 |
| 54946B10L007 | Cathy Hammer | SCIT | 2023 | \$264,000.00 |
| 54946B10L007 | Cathy Hammer | SCIT | 2024 | \$270,681.00 |

Senior Citizen and Disabled Veteran Tax Exemptions

| Account # | Name | Exemption | Tax Year | Amount |
|--------------|-------------------|-----------|----------|--------------|
| 51371B06L010 | Christopher Pease | DVET | 2024 | \$270,681.00 |
| 55751B02L001 | Dylan Murray | DVET | 2024 | \$270,681.00 |
| 51108B02L041 | Lyle Griggs | SCIT | 2023 | \$243,200.00 |
| 51108B02L041 | Lyle Griggs | SCIT | 2024 | \$250,800.00 |
| 52841B08L013 | Ida Kilgore | SCIT | 2024 | \$271,681.00 |