

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: April 17, 2018

ASSEMBLY ACTION:

AM 18-024- Approved under consent agenda
@ 4/17/18 RM

MANAGER RECOMMENDATION: Present to the assembly for consideration.

APPROVED BY JOHN MOOSEY, BOROUGH MANAGER:

Route To:	Department/Individual	Initials	Remarks
1	Originator - B. Pickett	BP	
2	Finance Director B Pickett	BP	Acting F.D.
3	Borough Attorney	NS	
4	Borough Clerk		4/9/18

ATTACHMENT(S) : Fiscal Note: Yes ☒ No

Senior Citizen and Disabled Veteran Tax Exemptions. (1 pp)

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the state of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c), now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: April 17, 2018

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>(YES)</u> NO
AMOUNT REQUESTED <u>\$ 90,232</u>	FUNDING SOURCE <u>ARA/NAR/FSA/RSA</u>
FROM ACCOUNT # <u>100.2XX.000.311.100/02</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <u>Barbara Baumgardt</u>	CERTIFIED BY:
DATE: <u>4/5/18</u>	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE			<u><90.2></u>			
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FUNDING: (Thousands of Dollars)

General Fund			<u><56.1></u>			
State/Federal Funds						
Other <u>NAR/FSA/RSA</u>			<u><34.1></u>			
TOTAL			<u><90.2></u>			

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: _____ PHONE: _____

DEPARTMENT: _____ DATE: _____

APPROVED BY: Brad Pickett Acting F.D. DATE: 4/5/18

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
51344B10L021	Kenneth Anderson	DVET	2017	\$218,000
51364B06L003	Paul Biagioni	DVET	2017	\$218,000
57335B03L005	Jason Drake	DVET	2016	\$218,000
57335B03L005	Jason Drake	DVET	2017	\$218,000
217N01W32B016	Michael Flowers	DVET	2016	\$218,000
217N01W32B016	Michael Flowers	DVET	2017	\$218,000
57340B03L012A	Rosena Snow	DVET	2017	\$218,000
56680B02L010	Johnathan Spaar	DVET	2017	\$218,000
56445B20L024	Craig Steinman	SCIT	2017	\$180,600
55340B01L005	Takashi Azegami	SCIT	2017	\$218,000
51342B02L035	Daniel Deedy	SCIT	2016	\$218,000
51342B02L035	Daniel Deedy	SCIT	2017	\$218,000
52080B01L002	Gloria Dushkin	SCIT	2016	\$165,900
52080B01L002	Gloria Dushkin	SCIT	2017	\$164,600
56103B02L006	David Neumiller	SCIT	2017	\$160,500
54171B01L016A	James Partridge	SCIT	2017	\$218,000
52508B06L007	Max Phillips	SCIT	2017	\$176,700
52360B08L006	Virginia Piatt	SCIT	2016	\$218,000
52360B08L006	Virginia Piatt	SCIT	2017	\$218,000
51123B01L004	Rosemary McGowan	SCIT	2017	\$218,000
118N01E22D015	Lewis Miller	SCIT	2017	\$218,000
55370000L001	Pegi Watkinson	SCIT	2017	\$218,000
55489000L006	Loetta Woods	SCIT	2017	\$218,000
56063B02L016	Robert Young	SCIT	2017	\$181,900
52693B06L009	Richard Gallear	SCIT	2016	\$218,000
52693B06L009	Richard Gallear	SCIT	2017	\$218,000
56097B01L013	John Smith	SCIT	2016	\$45,000
56097B01L013	John Smith	SCIT	2017	\$44,100