

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: November 7, 2017

ASSEMBLY ACTION:

approved under the consent agenda
11-7-17
(Signature)

MANAGER RECOMMENDATION: Present to the assembly for consideration.

APPROVED BY JOHN MOOSEY, BOROUGH MANAGER: *(Signature)*

Route To:	Department/Individual	Initials	Remarks
1	Originator	<i>BP</i>	
2	Finance Director	<i>J</i>	
3	Borough Attorney	<i>NSJ</i>	
4	Borough Clerk	<i>AM</i>	10/30/17 <i>(Signature)</i>

ATTACHMENT (S) : Fiscal Note: Yes X No
Senior Citizen and Disabled Veteran Tax Exemptions.

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the state of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: November 7, 2017

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>YES</u> NO
AMOUNT REQUESTED <u>\$ 85,952</u>	FUNDING SOURCE <u>ARA, NAR, FSA, RSA</u>
FROM ACCOUNT # <u>100.2XX.000 311. 100/102</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <u>Julien Pickett</u>	CERTIFIED BY:
DATE: <u>10/24/17</u>	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE			<u><85.9></u>			
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FUNDING: (Thousands of Dollars)

General Fund			<u><53.5></u>			
State/Federal Funds						
Other <u>(NAR/FSA/RSA)</u>			<u><32.4></u>			
TOTAL			<u><85.9></u>			

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: Brad Pickett, Borough Assessor PHONE: 861-8647
 DEPARTMENT: Chugach Division DATE: 10/24/17
 APPROVED BY: Chugach Division DATE: 10/24/17

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
52932B01L005	Joseph Adams	DVET	2017	\$218,000
51168B04L005	Michael Crerend	DVET	2017	\$218,000
51313B01L009	Brian Mullins	DVET	2017	\$218,000
57190B15L001-C	Seth Anderson	DVET	2017	\$180,300
56517B05L008	Michael Durgin	DVET	2017	\$166,000
55021B09L004	Noah Gustafson	DVET	2017	\$146,600
55751B02L010	Jason Beard	DVET	2016	\$218,000
55751B02L010	Jason Beard	DVET	2017	\$218,000
52350B01L018	Frederick Chaney	DVET	2017	\$218,000
53312B09L002	Nicholas Lochard	DVET	2017	\$40,300
57101B02L001	Joshua Shoemake	DVET	2017	\$218,000
56612B14L035	Beck Kelly	DVET	2017	\$218,000
55524B03L065A	Andrew Kennedy	DVET	2017	\$168,400
59998007U0025C	Leo Pettit	DVET	2017	\$21,000
54904B11L035A	Mahlan Abshire Jr.	DVET	2016	\$207,000
54904B11L035A	Mahlan Abshire Jr.	DVET	2017	\$209,500
56391000L005	Kenneth Downs	SCIT	2016	\$218,000
56391000L005	Kenneth Downs	SCIT	2017	\$218,000
56001B05L005	Michael Gillen	SCIT	2017	\$33,000
56612B20L020	Bagneschi Jerry	SCIT	2017	\$218,000
52858000T00C	Richard Blackburn	SCIT	2017	\$218,000
51184B02L001	Glenwood Clyde	SCIT	2016	\$21,800
51184B02L001	Glenwood Clyde	SCIT	2017	\$21,800
52007B02L014	Daniel Hall	SCIT	2016	\$123,300
52007B02L014	Daniel Hall	SCIT	2017	\$119,100
53727000T00D	Charles Redd Jr.	SCIT	2017	\$82,600
55981000L001	Larry Lucas	SCIT	2017	\$218,000
56522B11L002A	Vicki Dewalt	SCIT	2017	\$178,200
59158000U011A	Mary Jo Houck	SCIT	2017	\$218,000
54878B02L018A	Gena Ornquist	SCIT	2017	\$211,900
56729000L003	Gwendolyn Pineda	SCIT	2017	\$119,600
51857000L005	Randy Hobbs	SCIT	2017	\$107,800

3 OF 4

AM No. 17-101

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
217N03W11B010	Annie Sarren	SCIT	2016	\$27,850
217N03W11B010	Annie Sarren	SCIT	2017	\$27,600
55864B02L011	Gary Robertson	SCIT	2016	\$207,300
55864B02L011	Gary Robertson	SCIT	2017	\$205,700
55870B04L006	Bradley Novelli	SCIT	2017	\$218,000
56001B06L009	Jimmy Matlock	SCIT	2017	\$218,000
56193000L025	Ranea Adkins	SCIT	2017	\$218,000
56254B01L005	William J Cooley	SCIT	2017	\$218,000

4 OF 4

AM No. 17-101