

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications for the period of September and October 2025.

AGENDA OF: November 18, 2025

ASSEMBLY ACTION:

AGENDA ACTION REQUESTED: Present to the Assembly for consideration.

Route To:	Signature
Originator	10/24/2025 X J a m i e L o v e Signed by: Jamie Love
Assessment Manager	11/2/2025 X K r i s t a K i n g Signed by: Krista King
Finance Director	RECOVERABLE SIGNATURE X C h e y e n n e H e i n d e l Signed by: Cheyenne Heindel
Borough Attorney	11/5/2025 X N i c h o l a s S p i r o p o u l o s Signed by: Nicholas Spiropoulos
Borough Manager	11/6/2025 X M i c h a e l B r o w n Signed by: Mike Brown
Borough Clerk	11/6/2025 X B r e n d a J . H e n r y f o r Signed by: Brenda Henry

ATTACHMENT (S) :

SUMMARY STATEMENT: Attached is a list of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended according to MSB Code 3.15.030(c) now establishes authority of the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION:

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: November 18, 2025

SUBJECT: Acceptance of Late Filed and Retroactive Senior Citizen and Disabled Veteran Exemption Applications for the Period of September and October 2025

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT YES NO
AMOUNT REQUESTED <\$179,586>	FUNDING SOURCE Property Tax ARA/NAR/FSA/RSA/SSA
FROM ACCOUNT # xxx.xxx.xxx. 3xx.xxx	PROJECT
TO ACCOUNT:	PROJECT #
VERIFIED BY: 1 1 / 4 / 2 0 2 5 X L i e s e l Z a n t o S i g n e d b y : L i e s e l Z a n t o	

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2025	FY2026	FY2027	FY2028	FY2029	FY2030
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
---------	--	--	--	--	--	--

REVENUE		<179.6>				
---------	--	---------	--	--	--	--

FUNDING:

(Thousands of Dollars)

General Fund		<109.2>				
State/Federal Funds						
Other		<70.4>				
TOTAL		<179.6>				

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

APPROVED BY:	Recoverable Signature X C h e y e n n e H e i n d e l S i g n e d b y : C h e y e n n e H e i n d e l
--------------	--

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
55773B11L016	Jacob Livingston	DVET	2025	\$279,720.00
56070000L0694	Laurie Herbert	SCIT	2025	\$94,000.00
56070000L0693	Laurie Herbert	SCIT	2025	\$3,800.00
55541B03L018	Teagan Swoboda	DVET	2025	\$279,720.00
54166B10L003	Daniel Michels	SCIT	2025	\$279,720.00
217N02W21C011	David Webster	SCIT	2025	\$162,300.00
217N02W21C011	David Webster	SCIT	2024	\$157,000.00
119N02E33B007	Steven Kendall	DVET	2025	\$279,720.00
52689B01L002	Timothy O'Malley	SCIT	2025	\$279,720.00
51185B01L005	Stephen Boisvert	DVET	2025	\$279,720.00
51185B01L005	Stephen Boisvert	DVET	2024	\$267,400.00
52917B02L006	James Rollo	DVET	2025	\$279,720.00
118N01E08C025	Robert Forbes	DVET	2025	\$279,720.00
56816B01L006	Steven Troxell	SCIT	2025	\$279,720.00
56816B01L006	Steven Troxell	SCIT	2024	\$270,681.00
56121B03L010	Timothy Caraway	SCIT	2025	\$268,300.00
56510B01L011	Annalee Owens	SCIT	2025	\$48,300.00
51342B02L008	Loyda Correa	SCIT	2025	\$279,720.00
51342B02L008	Loyda Correa	SCIT	2024	\$270,681.00
52944B03L004	Tyler Hummel	DVET	2025	\$279,720.00
56612B17L027	Monty Wood	DVET	2025	\$279,720.00
56612B17L027	Monty Wood	DVET	2024	\$270,681.00
52846B05L005	Elisa Winchester	SCIT	2025	\$83,000.00
52846B05L005	Elisa Winchester	SCIT	2024	\$75,000.00
51364B02L004	Bartle Howard	SCIT	2025	\$153,700.00
55569000L003	Troy Anthis	DVET	2025	\$279,720.00
52983B03L001	James Bowser	DVET	2025	\$279,720.00
52983B03L001	James Bowser	DVET	2024	\$270,681.00
51664B03L009	Tyler Rudolph	DVET	2025	\$279,720.00
51664B03L009	Tyler Rudolph	DVET	2024	\$270,681.00
51417B02L020	Shannon Starling	DVET	2025	\$279,720.00
51417B02L020	Shannon Starling	DVET	2024	\$270,681.00
57931000L001	Patricia Deschamps	SCIT	2025	\$279,720.00
53378B05L011	David Guinn	SCIT	2025	\$35,100.00
51182B09L007	Deborah Milligan	SCIT	2025	\$279,720.00
51182B09L007	Deborah Milligan	SCIT	2024	\$270,681.00
54989000L014	Eric Spence	DVET	2025	\$279,720.00
53944B05L013A	Wendy Cole	SCIT	2025	\$229,700.00
59093000U008B	Deborah Shreve	SCIT	2025	\$258,800.00
53202B03L003	Diane Yocom	SCIT	2025	\$279,720.00

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
52917B02L001	Jessica Craver	DVET	2025	\$262,300.00
52917B02L001	Jessica Craver	DVET	2024	\$249,800.00
53503000L031A	Eugene Parrish Jr	SCIT	2025	\$279,720.00
53503000L031A	Eugene Parrish Jr	SCIT	2024	\$270,681.00
56827000L002	James Campbell	DVET	2025	\$279,720.00
55604B02L013	Joshua Christensen	DVET	2025	\$279,720.00
57737B03L014	Kayla Gum	DVET	2025	\$279,720.00
57737B03L014	Kayla Gum	DVET	2024	\$270,681.00
58580000L002	Cleve Noble	SCIT	2025	\$153,500.00
217N03W23C006	James Weimer	SCIT	2025	\$279,720.00
51045000L009	Kurt Marshall	SCIT	2025	\$279,720.00
57737B01L017	Jason Hall	DVET	2025	\$279,720.00
117N02E18A011	Drew Mullin	SCIT	2025	\$279,720.00