

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disable Veteran exemption applications.

AGENDA OF: November 19, 2024

ASSEMBLY ACTION:

AGENDA ACTION REQUESTED: Present to the Assembly for consideration.

Route To:	Signature
Originator	11/17/2024 X Jamie Love <small>Signed by: Jamie Love</small>
Acting Borough Assessor	11/17/2024 X Krista King <small>Signed by: Krista King</small>
Finance Director	11/20/2024 X Cheyenne Heindel <small>Signed by: Cheyenne Heindel</small>
Borough Attorney	11/15/2024 X Nicholas Spiropoulos <small>Signed by: Nicholas Spiropoulos</small>
Borough Manager	11/16/2024 X Michael Brown <small>Signed by: Mike Brown</small>
Borough Clerk	11/20/2024 X Brenda J. Henry for <small>Signed by: Brenda Henry</small>

ATTACHMENT (S) :

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly MSB Code 3.15.030(C) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION:

MATANUSKA-SUSITNA BOROUGH

FISCAL NOTE

Agenda Date: November 19,2024

SUBJECT: Acceptance Of Late Filed and Retroactive Senior Citizen and Disabled Veteran Exemption Applications

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT YES NO
AMOUNT REQUESTED <\$185,998>	FUNDING SOURCE ARA/NAR/FSA/RSA/SSA
FROM ACCOUNT # xxx.xxx.xxx 3xx.xxx	PROJECT
TO ACCOUNT:	PROJECT #
VERIFIED BY: 11/5/2024 X <u>Liese l W eiland</u> Signed by: L i e s e l W e i l a n d	

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2024	FY2025	FY2026	FY2027	FY2028	FY2029
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE		<186.0>				
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FUNDING:

(Thousands of Dollars)

General Fund		<112.6>				
State/Federal Funds						
Other		<73.4>				
TOTAL		<186.0>				

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

APPROVED BY:	11/5/2024
X <u>C h e y e n n e H e i n d e l</u>	

Signed by: C h e y e n n e H e i n d e l

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
56044B03L005	John Davis	SCIT	2024	\$72,600.00
117N01E13D005	Mark Drake	SCIT	2023	\$264,000.00
117N01E13D005	Mark Drake	SCIT	2024	\$270,681.00
58118B02L006	Benjamin Moyer Jr	DVET	2023	\$264,000.00
58118B02L006	Benjamin Moyer Jr	DVET	2024	\$270,681.00
57675B03L071	Matt Timken	SCIT	2024	\$270,681.00
52893B10L002A	Letty Rosendale	SCIT	2023	\$260,200.00
52893B10L002A	Letty Rosendale	SCIT	2024	\$250,800.00
52468B01L024	Terry Berger	SCIT	2024	\$259,700.00
55179B01L001	John Havard	SCIT	2023	\$264,000.00
55179B01L001	John Havard	SCIT	2024	\$270,681.00
55394B02L013E	Kevin Knowles	SCIT	2024	\$242,500.00
58249B05L011	Porfirio Amador-Salinas	DVET	2024	\$270,681.00
51256B02L009	Emily Jordan	DVET	2023	\$264,000.00
51256B02L009	Emily Jordan	DVET	2024	\$270,681.00
52575B05L013	Ted Moran	SCIT	2023	\$264,000.00
52575B05L013	Ted Moran	SCIT	2024	\$270,681.00
57460B03L010	Kyle Walsh	DVET	2024	\$270,681.00
52508B01L011	Jesse Pease	DVET	2024	\$244,900.00
59129000U016	Annette Britz	SCIT	2023	\$239,800.00
59129000U016	Annette Britz	SCIT	2024	\$263,800.00
55021B12L014	Jed Carlson	DVET	2024	\$270,681.00
55225B02L013	John Kelly	DVET	2024	\$270,681.00
56637B01L009	Rhianna Johnson	DVET	2023	\$224,000.00
56637B01L009	Rhianna Johnson	DVET	2024	\$231,700.00
119N05E08B007	Jeffrey Shepherd	DVET	2024	\$56,900.00
57275B07L001	Sandra Perry	SCIT	2024	\$156,200.00
51096B07L013	Thomas Jordan	SCIT	2024	\$270,681.00
117N01E22B007	Scott Robins	SCIT	2024	\$270,681.00
51664B04L017	Tito Bigornia	DVET	2023	\$264,000.00
51664B04L017	Tito Bigornia	DVET	2024	\$270,681.00
51337B03L001	James Fowner	SCIT	2023	\$186,700.00
51337B03L001	James Fowner	SCIT	2024	\$196,450.00
52861B01L002	Fedor Makitrin	SCIT	2023	\$247,400.00
52861B01L002	Fedor Makitrin	SCIT	2024	\$256,000.00
52027000T016-1	Chester Showalter III	SCIT	2023	\$100,700.00
52027000T016-1	Chester Showalter III	SCIT	2024	\$103,100.00
57697000L013	Mitchell Liggins	DVET	2024	\$270,681.00
55718B02L005	Jesse Harvey	SCIT	2023	\$264,000.00
55718B02L005	Jesse Harvey	SCIT	2024	\$270,681.00

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
56534B01L001	Justin Garrison	DVET	2023	\$264,000.00
56534B01L001	Justin Garrison	DVET	2024	\$270,681.00
51045000L002	Robert Gray	SCIT	2023	\$264,000.00
55179B03L003	Ann Massie	SCIT	2024	\$187,400.00
58245B05L010	Harold Jansen	DVET	2024	\$270,681.00
55630B02L029	Richard York	SCIT	2024	\$270,681.00
225N04W30A013	Trevor Sutton	SCIT	2023	\$84,950.00
225N04W30A013	Trevor Sutton	SCIT	2024	\$242,450.00
117N02E11A006	Jay Thornsley	SCIT	2024	\$254,700.00
53119B07L012	Johnathan Hulsey	DVET	2024	\$270,681.00
57749B02L001	Leland Stevens	SCIT	2023	\$264,000.00
57749B02L001	Leland Stevens	SCIT	2024	\$270,681.00
51069B11L004	Michelle Lujon	DVET	2024	\$208,500.00
119N04E18D015	Kevin Weatherson	SCIT	2023	\$138,100.00
52351B06L006	Robert Bishop	DVET	2024	\$270,681.00