


**SUBJECT:** Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.


**AGENDA OF:** January 2, 2018

**ASSEMBLY ACTION:**

Approved under the consent agenda 1-2-18 

**MANAGER RECOMMENDATION:** Present to the assembly for consideration.

**APPROVED BY JOHN MOOSEY, BOROUGH MANAGER:** 

Route To:	Department/Individual	Initials	Remarks
1	Originator	BL	
2	Finance Director	CY	
3	Borough Attorney	NS	
4	Borough Clerk	JAM	12/21/17 

**ATTACHMENT (S):** Fiscal Note: Yes  No  
 Senior Citizen and Disabled Veteran Tax Exemptions.

**SUMMARY STATEMENT:** Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the state of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

**RECOMMENDATION OF ADMINISTRATION:** Acceptance of late filed and retroactive requests for tax exemption.

## Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
51113B05L015	John Kelly	DVET	2017	\$218,000
52602B01L010	Justin Farr	DVET	2016	\$80,900
52602B01L010	Justin Farr	DVET	2017	\$85,350
51102B02L018	Joseph Lowndes	DVET	2017	\$218,000
52488B01L015	Thomas Stoudt	DVET	2017	\$144,000
55548B02L003	Jeffrey Hearon	DVET	2017	\$218,000
57460B03L001	Yvonne Radu	DVET	2017	\$218,000
51350B01L002	Ronald Blalock	SCIT	2016	\$118,600
51350B01L002	Ronald Blalock	SCIT	2017	\$121,000
118N02E19C002	Ellen Vande Visse	SCIT	2017	\$218,000
217N03W20C013	Attila Cetincelik	SCIT	2017	\$115,236
56172B01L002	Peggy Worland	SCIT	2017	\$218,000

MATANUSKA-SUSITNA BOROUGH  
FISCAL NOTE

Agenda Date: January 2, 2018

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <input checked="" type="radio"/> YES <input type="radio"/> NO
AMOUNT REQUESTED $\langle \$31,886 \rangle$	FUNDING SOURCE <u>ARA/NAR/RSA/FSA</u>
FROM ACCOUNT # <u>100.2xx,000.311,100/102</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <u>Barbara Bauemgart</u>	CERTIFIED BY:
DATE: <u>12/18/17</u>	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
<b>TOTAL OPERATING</b>						

CAPITAL						
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REVENUE			$\langle 31.8 \rangle$			
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FUNDING: (Thousands of Dollars)

General Fund			$\langle 19.8 \rangle$			
State/Federal Funds						
Other <u>(NAR/FSA/RSA)</u>			$\langle 12.0 \rangle$			
<b>TOTAL</b>			$\langle 31.8 \rangle$			

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: Brad Pickett, Borough Assessor PHONE: 861-8647  
 DEPARTMENT: \_\_\_\_\_ DATE: \_\_\_\_\_  
 APPROVED BY: Chapman Kendall DATE: \_\_\_\_\_