

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: June 21, 2022

ASSEMBLY ACTION:

Approved under the Consent Agenda
6-21-22 (BS)

MANAGER RECOMMENDATION: Present to the Assembly for consideration.

APPROVED BY MICHAEL BROWN, BOROUGH MANAGER:

UMB

Route To:	Department/Individual	Initials	Remarks
	Originator	JM	
	Assessor	CDEF	
	Finance Director	CF	
	Borough Attorney	NS	
	Borough Clerk	BSA for LKM	

ATTACHMENT(S): Fiscal Note: Yes ☒ No ☐

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
52818B14L001	JOE CLINTON	DVET	2020	\$218,000.00
52818B14L001	JOE CLINTON	DVET	2021	\$218,000.00
51812B03L011	MARILY KVARFORD	SCIT	2020	\$133,100.00
51812B03L011	MARILY KVARFORD	SCIT	2021	\$139,200.00
56219B0BL006	GARRY BOWLEY	SCIT	2021	\$28,500.00
54988B04L010	BOYD JORGENSEN	DVET	2020	\$218,000.00
54988B04L010	BOYD JORGENSEN	DVET	2021	\$218,000.00
52610B01L006	HELEN HEGENER	SCIT	2020	\$55,150.00
52610B01L006	HELEN HEGENER	SCIT	2021	\$52,850.00
57830000L002	DAVID HOLMQUIST	SCIT	2020	\$218,000.00
57830000L002	DAVID HOLMQUIST	SCIT	2021	\$218,000.00
53119B02L001	CLAYTON CHILDS	DVET	2021	\$218,000.00
118N02E22C008	MATTHEW MASON	DVET	2021	\$218,000.00
54460B06L001	STEVEN DURAND	SCIT	2020	\$218,000.00
54460B06L001	STEVEN DURAND	SCIT	2021	\$218,000.00
55021B12L014	CALEB MCGOWEN	DVET	2021	\$218,000.00
52912B02L010	JOHN KUTZNER	SCIT	2020	\$8,400.00
52912B02L010	JOHN KUTZNER	SCIT	2021	\$8,400.00
561000B17L024	RODERICK BUTLER	DVET	2020	\$215,100.00
561000B17L024	RODERICK BUTLER	DVET	2021	\$218,000.00
217N02W20A018	JAMES CONNOLLY	SCIT	2021	\$156,400.00
51214B02L002	CONNIE DOOLEY	SCIT	2021	\$218,000.00
52078B04L024	PENELOPE BROOKSHIRE	SCIT	2020	\$57,350.00
52078B04L024	PENELOPE BROOKSHIRE	SCIT	2021	\$59,350.00
55864B02L004	ADRIAN PAEZ	DVET	2021	\$218,000.00
51342B03L023	TERESA STEEBY	SCIT	2022	\$191,500.00
51841B01L008	SUSAN SCHACHLE	SCIT	2022	\$218,000.00
52698B02L006	EDWARD GRAZULIS	SCIT	2022	\$218,000.00
52546B07L002	JACOB GAVULIC	DVET	2021	\$203,500.00
52546B07L002	JACOB GAVULIC	DVET	2022	\$218,000.00
52828B02T00D	CHERYL EASLEY	SCIT	2022	\$218,000.00
52831B11L001	STUART CHASSE	SCIT	2022	\$218,000.00

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
55284B01L031A	WANDA DEAN	SCIT	2022	\$218,000.00
219N04W12B003	PAULA TRAPP-ENGLISH	SCIT	2022	\$38,800.00
56646B03L008	JAMES DAGLEY	SCIT	2022	\$218,000.00
52477B05L006	THERESA KEKLAK	SCIT	2020	\$199,900.00
52477B05L006	THERESA KEKLAK	SCIT	2021	\$211,100.00
52286B02L012	CRAIG CEBULA	SCIT	2020	\$45,700.00
52286B02L012	CRAIG CEBULA	SCIT	2021	\$43,500.00
118N02E18D004	BEVERLY BARKER	SCIT	2021	\$218,000.00
51187B03L004	CAROL BUXTON	SCIT	2020	\$70,800.00
51187B03L004	CAROL BUXTON	SCIT	2021	\$70,800.00
120N10E26A007	DONNA WILSON	SCIT	2022	\$77,400.00
116N02E03A009	SHERRY STEFANO	SCIT	2022	\$218,000.00
56113000T001	JERI DAVIS	SCIT	2022	\$160,325.00
55101B01L009B	GLENN DILLEY	SCIT	2021	\$218,000.00
55101B01L009B	GLENN DILLEY	SCIT	2022	\$218,000.00
117N01E23A027	RICHARD PAYNE	SCIT	2022	\$218,000.00
52916B09L011	CALVIN TIMOTHY	SCIT	2022	\$208,950.00
56612B20L018	JOSEPH PIERRE	SCIT	2022	\$218,000.00
58090B04L010	RICHARD BENEDETTO	DVET	2022	\$218,000.00

MATANUSKA-SUSITNA BOROUGH FISCAL NOTE

Agenda Date: June 21, 2022

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Clyde Eveland Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT ☒ YES ☐ NO
AMOUNT REQUESTED <u><135,828></u>	FUNDING SOURCE <u>Tax Revenue</u>
FROM ACCOUNT # <u>100,000,000.311.XX/21X 20000</u>	PROJECT
TO ACCOUNT : <u>31.XX</u>	PROJECT #
VERIFIED BY: <u>[Signature]</u>	CERTIFIED BY:
DATE: <u>6/8/22</u>	DATE:

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE			<u><80.7></u>	<u><49.17></u>		
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FUNDING:

(Thousands of Dollars)

General Fund			<u><82.87></u>	<u><49.3></u>		
State/Federal Funds						
Other			<u><33.9></u>	<u><19.8></u>		
TOTAL			<u><80.7></u>	<u><49.17></u>		

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: _____ PHONE: _____
 DEPARTMENT: _____ DATE: _____
 APPROVED BY: [Signature] DATE: 10/8/22