

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: March 17, 2020

ASSEMBLY ACTION:

Approved Under The Consent
Agenda 4-7-20 ~~150~~

MANAGER RECOMMENDATION: Present to the Assembly for consideration.

APPROVED BY JOHN MOOSEY, BOROUGH MANAGER: _____

Route to:	Department/Individual	Initials	Remarks
1	Originator	CT	
2	Assessor	BL	
3	Finance Director	OK	
4	Borough Attorney	HS	
5	Borough Clerk	BDA for JLM	KBJ 3.10.20

ATTACHMENTS: Fiscal Note: Yes X No
Senior Citizen and Disabled Veteran Tax Exemptions.

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
56573B02L011	Gerald Bickford	DVET	2018	\$218,000
56573B02L011	Gerald Bickford	DVET	2019	\$218,000
52767B01L003	Cameron Hess	DVET	2019	\$218,000
218N02W11C011	Jeremy Ditzler	DVET	2018	\$47,700
218N02W11C011	Jeremy Ditzler	DVET	2019	\$47,600
52477B01L004	Ryan McNeely	DVET	2019	\$218,000
51222B06L033	Edgar Romine	DVET	2019	\$198,500
57174B21L023	Douglas Studer	DVET	2019	\$218,000
53824000000	Lorraine Cordova	SCIT	2019	\$73,700
59998013U0021A	Deborah Jones	SCIT	2019	\$89,100
54636000L003	Wilma Manual	SCIT	2018	\$218,000
54636000L003	Wilma Manual	SCIT	2019	\$218,000
51261B03L010	Damon Lee	SCIT	2019	\$218,000
52622B03L013	Curt Timmerman	SCIT	2017	\$218,000
52622B03L013	Curt Timmerman	SCIT	2018	\$218,000
226N05W25B005	Robert Denny	SCIT	2018	\$67,400
226N05W25B005	Robert Denny	SCIT	2019	\$65,000
51970B02L008	Janet Bohannon	SCIT	2018	\$16,200
51970B02L008	Janet Bohannon	SCIT	2019	\$15,800
51970B02L009	Janet Bohannon	SCIT	2018	\$7,600
51970B02L009	Janet Bohannon	SCIT	2019	\$7,600
56516B04L005	Loy Thurman	SCIT	2018	\$16,100
56516B04L005	Loy Thurman	SCIT	2019	\$16,100

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: March 17, 2020

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>YES</u> NO
AMOUNT REQUESTED <u>\$47,313</u>	FUNDING SOURCE <u>ARA/NAR/FSA/RSA/SSA</u>
FROM ACCOUNT # <u>100.2xx.000.311 100/102</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <u>Giesel Weiland</u>	CERTIFIED BY:
DATE: <u>3/4/2020</u>	DATE:

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE					<u><47.3></u>	
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FUNDING:

(Thousands of Dollars)

General Fund					<u><29.57</u>	
State/Federal Funds						
Other					<u><17.8></u>	
TOTAL					<u><47.3></u>	

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY:

DEPARTMENT:

APPROVED BY:

Cheyenne Hunt

PHONE:

DATE:

DATE:

3/5/2020