

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: June 15, 2021

ASSEMBLY ACTION:

Approved under the current agenda. 6/15/21 KBJ

MANAGER RECOMMENDATION: Present to the Assembly for consideration.

APPROVED BY MIKE BROWN, BOROUGH MANAGER: *MB*

Route to:	Department/Individual	Initials	Remarks
1	Originator	<i>CT</i>	
2	Assessor	<i>BP</i>	
3	Finance Director	<i>CF</i>	
4	Borough Attorney	<i>MS</i>	
5	Borough Clerk	<i>MB 6/17/21</i>	<i>KBJ</i>

ATTACHMENTS: Fiscal Note: Yes ☒ No
Senior Citizen and Disabled Veteran Tax Exemptions.

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
222N04W32B014	Alvin Coffee	DVET	2019	\$25,300
222N04W32B014	Alvin Coffee	DVET	2020	\$25,300
56051000L020	Troy Craig	DVET	2020	\$218,000
55882000L001	William Cummings	DVET	2020	\$218,000
55945B02L010	Pamela Kinchen	DVET	2019	\$218,000
55945B02L010	Pamela Kinchen	DVET	2020	\$218,000
55161B01L002A	John Latta	DVET	2019	\$113,900
55161B01L002A	John Latta	DVET	2020	\$117,000
56913B02L024	Joseph Lightfoot	DVET	2019	\$87,100
56913B02L024	Joseph Lightfoot	DVET	2020	\$86,900
54127B01L013	Eric Lockwood	DVET	2020	\$197,400
54317B04L013A	Darren Thews	DVET	2020	\$218,000
56100B32L004	Timothy McDowell	DVET	2019	\$96,200
56100B32L004	Timothy McDowell	DVET	2020	\$99,300
217N01W18B011	Caleb Aldeman	SCIT	2020	\$218,000
52930B05L022	Mak Nea Bellville	SCIT	2020	\$218,000
51222B04L003	Eugenie Borgford	SCIT	2019	\$181,500
51222B04L003	Eugenie Borgford	SCIT	2020	\$192,000
54125B02L001	Dorothy Broumley	SCIT	2020	\$118,200
55021B15L024	Stella Brownlee	SCIT	2019	\$137,100
55021B15L024	Stella Brownlee	SCIT	2020	\$145,000
217N04W27A005	D J Burnham	SCIT	2020	\$218,000
54006000L004	Christine Fritz	SCIT	2020	\$23,000
56418000L006	Neil Gotschall	SCIT	2019	\$218,000
56418000L006	Neil Gotschall	SCIT	2020	\$218,000
53077B02L017	Peter Hakes	SCIT	2020	\$218,000
217N01W18A007	Roland Hall	SCIT	2019	\$218,000
217N01W18A007	Roland Hall	SCIT	2020	\$218,000
217N03W11A015	Tony Kuse	SCIT	2020	\$218,000
52568B03L010	Ellen McArthur	SCIT	2019	\$110,250
52568B03L010	Ellen McArthur	SCIT	2020	\$113,650
217N02W33A011	Charlene Montague	SCIT	2019	\$153,700
217N02W33A011	Charlene Montague	SCIT	2020	\$156,200
56637B04L001	Steve Spurger	SCIT	2020	\$218,000
216N03W27C018	Vaness Liston-Cunningham	SCIT	2019	\$218,000
216N03W27C018	Vaness Liston-Cunningham	SCIT	2020	\$218,000

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
118N02E35C007	Ruth Ward	SCIT	2020	\$55,700
52871B02L003C	Michael Wingard	SCCIT	2020	\$218,000
51974B01L013	Thomas Kelly	SCIT	2020	\$218,000
52097000T004	Lance Baskin	SCIT	2020	\$218,000
52097000T004	Lance Baskin	SCIT	2021	\$218,000

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: June 15, 2021

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>YES</u> NO
AMOUNT REQUESTED <u><113,817></u>	FUNDING SOURCE <u>ARA/NAR/RSA/FSA/SSA</u>
FROM ACCOUNT # <u>xxx.xxx-xxx 311.xxx</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <u>hina ulela d</u>	CERTIFIED BY:
DATE: <u>5/28/21</u>	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE						<u><113.8></u>
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FUNDING: (Thousands of Dollars)

General Fund						<u><70.4></u>
State/Federal Funds						
Other <u>NAR/FSA/RSA/SSA</u>						<u><43.4></u>
TOTAL						<u><113.8></u>

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: _____ PHONE: _____
 DEPARTMENT: Chesenne Demall DATE: _____
 APPROVED BY: _____ DATE: 5/28/2021