

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: September 5, 2023

ASSEMBLY ACTION: Approved under the consent agenda 09/05/23 - BJH

AGENDA ACTION REQUESTED: Present to the Assembly for consideration.

Route To:	Signature
Originator	X Jamie Love Signed by: Jamie Love 8/22/2023
Assessor	X Clyde "Buddy" Eveland Signed by: Clyde "Buddy" Eveland 8/22/2023
Finance Director	X Cheyenne Heindel Signed by: Cheyenne Heindel 8/24/2023
Borough Attorney	X Nicholas Spiropoulos Signed by: Nicholas Spiropoulos 8/24/2023
Borough Manager	X Michael Brown Signed by: Michael Brown 8/24/2023
Borough Clerk	X Lonnie McKeechie Signed by: Lonnie McKeechie 8/24/2023

ATTACHMENT (S) :

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly MSB Code 3.15.030 (c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: September 5, 2023

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT YES NO
AMOUNT REQUESTED (\$217,781)	FUNDING SOURCE ARA/NAR/RSA/FSA/SSA
FROM ACCOUNT # xxx.xxx.xxx 3xx.xxx	PROJECT
TO ACCOUNT :	PROJECT #
VERIFIED BY: 8 / 2 4 / 2 0 2 3 X <u>L i e s e l W e i l a n d</u> S i g n e d b y : L i e s e l W e i l a n d	CERTIFIED BY:
DATE: 8/24/2023	DATE:

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2023	FY2024	FY2025	FY2026	FY2027	FY2028
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE		(217.8)				
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FUNDING:

(Thousands of Dollars)

General Fund		(131.6)				
State/Federal Funds		(86.2)				
Other						
TOTAL		(217.8)				

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: _____ PHONE: _____
DEPARTMENT: _____ DATE: _____

8 / 2 4 / 2 0 2 3

APPROVED BY: X C h e y e n n e H e i n d e l _____ DATE: _____

S i g n e d b y : C h e y e n n e H e i n d e l

IM No. 23-____
Ordinance Serial No. 23-____
Resolution Serial No. 23-____

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
53012000T00A	Bruce Barcus	DVET	2023	\$89,600.00
57492000L005	Robert Carle	SCIT	2023	\$264,000.00
52078b02l010	Daniel Bardwell	SCIT	2023	\$164,600.00
55197B05L009	Kathleen Bethe	SCIT	2022	\$218,000.00
55197B05L009	Kathleen Bethe	SCIT	2023	\$264,000.00
57399B02L003	Robbie Smart	SCIT	2023	\$264,000.00
53993000T00A	Peggy Robinson	SCIT	2023	\$264,000.00
55005B02L009	Elizabeth Mendes	SCIT	2022	\$195,700.00
55005B02L009	Elizabeth Mendes	SCIT	2023	\$214,100.00
55021B15L021	Brenda Montgomery	SCIT	2023	\$202,300.00
56239000L050	Lawrence Fussner	DVET	2023	\$264,000.00
56337B02L030	Ron Howard Jenkins	SCIT	2023	\$42,000.00
52979B06L004	Sterle Garihan	SCIT	2022	\$183,200.00
52979B06L004	Sterle Garihan	SCIT	2023	\$201,400.00
56421B04L009	Valeria Hoffman	SCIT	2022	\$174,500.00
56421B04L009	Valeria Hoffman	SCIT	2023	\$189,300.00
51275B04L013	Belinda Bohanan	SCIT	2023	\$171,300.00
58274000L001A	Paul Laux	SCIT	2023	\$126,900.00
52930B05L003	Jason Simmons	DVET	2023	\$230,100.00
56103B07L006	David Mark Hyde	SCIT	2022	\$134,600.00
56103B07L006	David Mark Hyde	SCIT	2023	\$147,300.00
51685B02L002	Valerie Groseclose	DVET	2023	\$264,000.00
51631B03L043	Jenifer Hunter	SCIT	2023	\$264,000.00
52843B02L001	Mark Andrews	SCIT	2023	\$189,700.00
51475B02L009	Gary Webb	SCIT	2023	\$264,000.00
52004B02L003	Linda Hakenson	SCIT	2023	\$253,000.00
58116B01L016A	Anne Foley	SCIT	2022	\$197,900.00
58116B01L016A	Anne Foley	SCIT	2023	\$216,900.00
55324000L004	Michael Carle	SCIT	2022	\$218,000.00
55324000L004	Michael Carle	SCIT	2023	\$264,000.00
59018000U014A	Elda McCraw	SCIT	2023	\$209,400.00
56473B02L008	Dawn Clark	SCIT	2023	\$264,000.00
52815B02L012	Diann Saunders	SCIT	2023	\$264,000.00
56297B04L002	Sheryl Smith	SCIT	2022	\$16,500.00
56297B04L002	Sheryl Smith	SCIT	2023	\$16,500.00
56913B02L026	Baerent Strandberg	SCIT	2023	\$264,000.00

AM No. 23-099

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
51222B02L008	Shelly Morrison	SCIT	2023	\$228,500.00

51664B05L015	Alice Walsh	SCIT	2023	\$264,000.00
58231000L001	Joseph Caraway	SCIT	2023	\$95,600.00
56311B01L001	Stephen Johnson	SCIT	2023	\$71,000.00
51344B10L013	Carrie Douglas	SCIT	2023	\$250,400.00
57473B01L001	Drew Kress	DVET	2023	\$264,000.00
51214B02L009	Michele Poole	SCIT	2023	\$163,500.00
51275B03L020	Peter Olsson	SCIT	2022	\$62,000.00
51275B03L020	Peter Olsson	SCIT	2023	\$62,200.00
217N04W25B015	Valleen Anderson	SCIT	2022	\$218,000.00
217N04W25B015	Valleen Anderson	SCIT	2023	\$264,000.00
53177B04L002	Gregory Boyer	SCIT	2023	\$85,400.00
55021B11L023	Cecelia Strompolos	SCIT	2022	\$218,000.00
55021B11L023	Cecelia Strompolos	SCIT	2023	\$264,000.00
56540B02L024	Donald Hicks	DVET	2023	\$215,100.00
54062B02L002	Doug Lappin	SCIT	2023	\$43,600.00
53289000T000	Brain Hauser	SCIT	2023	\$70,900.00
57163B03L006	Richard Cavens	SCIT	2022	\$218,000.00
57163B03L006	Richard Cavens	SCIT	2023	\$264,000.00
51023B02L003	Duane Fischer	SCIT	2023	\$264,000.00
56110B02L013	Tempy Larew	SCIT	2022	\$218,000.00
58177B01L007	Zinoviy Gorban	SCIT	2023	\$264,000.00
51974B02L002	Mishonta Flowers	DVET	2023	\$264,000.00
4U03733000L04	Billie Jean Brady	SCIT	2023	\$78,950.00
224N04W21C030	Linda Peters	SCIT	2023	\$264,000.00
117N02E28A016	Wait Kyle	DVET	2023	\$264,000.00
51605000T00B	Laura Emerson	SCIT	2023	\$21,400.00
117N02E35C002	Gregory Nilsson	SCIT	2023	\$264,000.00
56337B01L014	Lucinda Lords	SCIT	2023	\$205,100.00
53211B02L002B	Charlotte Wellborn	SCIT	2023	\$241,700.00
52951B07L002	Peter McCullough	SCIT	2023	\$74,300.00
55206B12L013	Roderick Horner	DVET	2023	\$264,000.00
51310B02L005	Vickie Vincent	SCIT	2022	\$73,400.00
51310B02L005	Vickie Vincent	SCIT	2023	\$80,350.00
56070000I1472	John Walsh	SCIT	2023	\$42,000.00
51313B06L020	Kathryn Halloran	SCIT	2023	\$179,350.00

AM No. 23-099

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
51279B02L003	David McFarland	SCIT	2022	\$218,000.00
51279B02L003	David McFarland	SCIT	2023	\$264,000.00
51974B01L013	Thomas Kelly	SCIT	2023	\$264,000.00
51103B3BL014A	Clara Trefts	DVET	2022	\$218,000.00
51103B3BL014A	Clara Trefts	DVET	2023	\$264,000.00

AM No. 23-099