


SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

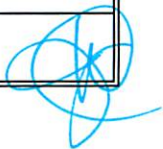
AGENDA OF: June 19, 2018

ASSEMBLY ACTION:

Approved under the Consent Agenda
6-19-18 

MANAGER RECOMMENDATION: Present to the assembly for consideration.

APPROVED BY JOHN MOOSEY, BOROUGH MANAGER: 

Route To:	Department/Individual	Initials	Remarks
1	Originator - B. Pickett	BP	
2	Finance Director	OK	
3	Borough Attorney	NS	
4	Borough Clerk	JM	6/11/18 

ATTACHMENT (S): Fiscal Note: Yes ☒ No

Senior Citizen and Disabled Veteran Tax Exemptions. (1pp)

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the state of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: June 19, 2018

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>YES</u> NO
AMOUNT REQUESTED <u><76,520></u>	FUNDING SOURCE <u>ARA/NAR/RSA/FSA/SSA</u>
FROM ACCOUNT # <u>100/2xx-00000311 100/02</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <u>[Signature]</u>	CERTIFIED BY:
DATE: <u>6-6-18</u>	DATE:

EXPENDITURES/REVENUES:

(Thousands of Dollars)

OPERATING	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL			<u><76.5></u>			
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REVENUE						
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FUNDING:

(Thousands of Dollars)

General Fund			<u><47.5></u>			
State/Federal Funds						
Other			<u><29.0></u>			
TOTAL			<u><76.5></u>			

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: _____ PHONE: _____
 DEPARTMENT: _____ DATE: _____
 APPROVED BY: Chadene Skurall DATE: 6/6/18

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
56393B01L005	Ray Weaver	DVET	2018	\$40,000
56393B01L005	Ray Weaver	DVET	2017	\$40,600
54785B04L009	Lisa Robinson	DVET	2018	\$218,000
219N04W08D022	Ryan Libby	DVET	2018	\$204,300
55678B05L001	Christopher Titus	DVET	2018	\$218,000
56536B09L009	Steven Keelan	DVET	2017	\$192,300
55513B02L005	Brandy Russo	DVET	2017	\$218,000
55513B02L005	Brandy Russo	DVET	2018	\$218,000
55959000L003	Diana Berrier	DVET	2018	\$218,000
57174B20L004	Damon Ezell	DVET	2018	\$218,000
55453B02L006	Debbie Callison	SCIT	2017	\$53,800
55453B02L006	Debbie Callison	SCIT	2016	\$54,400
56294000L001-3	James Christianson	SCIT	2017	\$218,000
56294000L001-3	James Christianson	SCIT	2016	\$218,000
56598B06L013	Thomas Heinrichs	SCIT	2017	\$137,100
56598B06L013	Thomas Heinrichs	SCIT	2016	\$138,800
51177B01L013	Bonnie Jordan	SCIT	2018	\$183,500
117N02E05B014	Melinda Kolivosky	SCIT	2017	\$218,000
117N02E05B014	Melinda Kolivosky	SCIT	2016	\$218,000
52184B01L011	John Raetz	SCIT	2018	\$24,600
52184B01L011	John Raetz	SCIT	2017	\$24,800
52944B06L002	Gordon Ricker	SCIT	2017	\$48,200
55663B05L009	Jon Shepherd	SCIT	2018	\$218,000
51552B02L001	David Dickerson	SCIT	2018	\$218,000
55744000L003	Fran Hubert	SCIT	2017	\$111,650
118N01E25D018	Lucky Wilson	SCIT	2017	\$218,000
56537B01L001	Ralph Wright	SCIT	2018	\$218,000
51587B01L004	Judith Ann Runyon	SCIT	2018	\$144,000
51222B06L032	John Stormont	SCIT	2018	\$218,000