


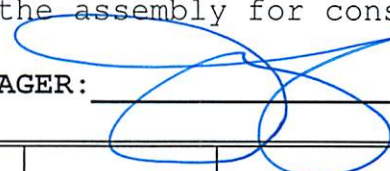
SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.






AGENDA OF: June 20, 2017

ASSEMBLY ACTION:

AM 17-062 Approved under Consent agenda w/o objection @ 6/20/17 RM 

MANAGER RECOMMENDATION: Present to the assembly for consideration.

APPROVED BY JOHN MOOSEY, BOROUGH MANAGER: 

Route To:	Department/Individual	Initials	Remarks
1	Originator		
2	Finance Director		
3	Borough Attorney		
4	Borough Clerk		6/12/17 

ATTACHMENT(S) : Fiscal Note: Yes X No

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the state of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

## Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
55962000L018	Dale Tallman	SCIT	2017	\$218,000
55731B02L007	Raymond Findorff	SCIT	2016	\$218,000
55731B02L007	Raymond Findorff	SCIT	2017	\$218,000
51223B10L003	Ruth Stewart	SCIT	2017	\$218,000
55211B14L022A	Richard Seat	SCIT	2017	\$218,000
120N09E27A001	Dennis Allen	SCIT	2016	\$151,700
52859B03L010	Maximiliano Barrera	SCIT	2015	\$218,000
52859B03L010	Maximiliano Barrera	SCIT	2016	\$218,000
51118B02L020	Etta Bradley	SCIT	2016	\$218,000
51337B03L018	Joseph Burris	SCIT	2016	\$155,900
56791B01L067	Frank Charles	SCIT	2016	\$218,000
51479000L009	Johnnie Davis	SCIT	2016	\$218,000
56917B02L001	Carol Hrcir	SCIT	2016	\$208,100
56917B02L001	Carol Hrcir	SCIT	2017	\$218,000
55358B01L012	Charles Kaplan	SCIT	2015	\$218,000
55358B01L012	Charles Kaplan	SCIT	2016	\$218,000
52689B01L006	Joan Matthews	SCIT	2017	\$207,000
51069B06L020	George Retes	SCIT	2015	\$12,500
51069B06L020	George Retes	SCIT	2016	\$12,500
52089000L024	Frances Thiele	SCIT	2016	\$31,700
52089000L024	Frances Thiele	SCIT	2017	\$31,700
218N01W32A003	John Ward	SCIT	2015	\$218,000
218N01W32A003	John Ward	SCIT	2016	\$218,000
57430000L002	Kathleen Longacre	SCIT	2016	\$41,400
56102000L006	Randall Ivans	SCIT	2017	\$207,900
56612B26L022	Nathaniel Crawford	DVET	2017	\$218,000
56016B01L002	Tonya Butler	DVET	2016	\$218,000
51518B03L014	Gary Foltz	DVET	2016	\$193,600
54976B01L004	Ben Kruse	DVET	2015	\$119,700
54976B01L004	Ben Kruse	DVET	2016	\$117,400

## Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
51371B06L014	Cheryl Stevenson	DVET	2015	\$218,000
51371B06L014	Cheryl Stevenson	DVET	2016	\$218,000
53128B02L007	Steven Keel	DVET	2017	\$59,400
56446B02L010	Douglas McMullen	DVET	2016	\$218,000
56446B02L010	Douglas McMullen	DVET	2017	\$218,000
56100B10L012	Dion Cox	DVET	2016	\$108,400
56100B10L012	Dion Cox	DVET	2017	\$108,300
56534B02L004	Benjamin Prouty	DVET	2017	\$87,100
52925B02L026A	Robert Watson	DVET	2017	\$218,000
52983B03L007	Ramsay Pryce	DVET	2016	\$218,000

MATANUSKA-SUSITNA BOROUGH  
FISCAL NOTE

Agenda Date: June 20, 2017

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <span style="border: 1px solid black; border-radius: 50%; padding: 2px;">YES</span> NO
AMOUNT REQUESTED <span style="font-size: 1.2em;">&lt; \$108,276 &gt;</span>	FUNDING SOURCE <sup>SSA</sup> <del>ARA/NAR/FSA/RSA</del> Tax Revenue
FROM ACCOUNT # 100/2xx.000.000.3xx.xxx	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <i>Barbara Baumgartner</i>	CERTIFIED BY:
DATE: 6/6/17	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
<b>TOTAL OPERATING</b>						

CAPITAL	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019
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REVENUE	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019
				<span style="font-size: 1.2em;">&lt; 108 &gt;</span>		

FUNDING: (Thousands of Dollars)

General Fund	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019
State/Federal Funds				<span style="font-size: 1.2em;">&lt; 67 &gt;</span>		
<sup>NAR/FSA/RSA/SSA</sup> Other				<span style="font-size: 1.2em;">&lt; 41 &gt;</span>		
<b>TOTAL</b>				<span style="font-size: 1.2em;">&lt; 108 &gt;</span>		

POSITIONS:

Full-Time	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: Brad Pickett, Borough Assessor PHONE: 861-8647  
 DEPARTMENT: Chapman Dennis DATE: 6/6/17  
 APPROVED BY: Chapman Dennis DATE: 6/6/17