## MATANUSKA-SUSITNA BOROUGH ACTION MEMORANDUM AM No. 21-119

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: December 7, 2021

ASSEMBLY ACTION:		110	CANA SO A	
Approved	under 7	- we	Clycent	
ASSEMBLY ACTION: Approved agevela	12-7-21	B	W	
agented		A		

MANAGER RECOMMENDATION: Present to the Assembly for consideration.

APPROVED BY MIKE BROWN, BOROUGH MANAGER:

Route to:	Department/Individual	Initials	Remarks
1	Originator	Jue.	
2	Assessor	CDZ	
3	Finance Director	CIL	
4	Borough Attorney	NS	
5	Borough Clerk	Poli myp	1/21 (00)

ATTACHMENTS: Fiscal Note: Yes X No Senior Citizen and Disabled Veteran Tax Exemptions.

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

**RECOMMENDATION OF ADMINISTRATION:** Acceptance of late filed and retroactive requests for tax exemption.

Senior Citizen and Disabled Veteran Tax Ex	xemptions
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Account #	Name	Exemption	Tax Year	Amount
56111000L004	Joshua Van Assche	DVET	2021	\$218,000
219N04W19D011	Arnold Young	SCIT	2021	\$102,500
51153B06L011	Pamela Vogus	SCIT	2020	\$24,200
51153B06L011	Pamela Vogus	SCIT	2021	\$23,600
51717B01L001	Francisco Dela Cruz	SCIT	2021	\$218,000
51524000L004	ila Dykstra	SCIT	2021	\$207,900
52470B04L006	Lee Lawson	SCIT	2021	\$76,800
51072B01L011	Roy Rank	SCIT	2021	\$218,000
56634B02L009	Rebecca Ring	SCIT	2021	\$218,000
55846B03L016	Toby Evers	SCIT	2021	\$172,600
56983B13L013	Michael Robinson	DVET	2020	\$218,000
56983B13L013	Michael Robinson	DVET	2021	\$218,000
52477B04L015	Robert R Gagnon	SCIT	2021	\$182,300
55513B02L003	John D Gilbert Jr.	DVET	2021	\$218,000
57460B01L001	James M Seedorf	SCIT	2020	\$218,000
57460B01L001	James M Seedorf	SCIT	2021	\$218,000
56568B06L013A	Michael Hansen	DVET	2020	\$218,000
52575B04L003	Cheryl L Wheelright	SCIT	2021	\$218,000
55678B05L019	Nathan Riedel	DVET	2021	\$218,000
56179B03L005	Vander Wilson	SCIT	2021	\$103,000
56179B03L005	Vander Wilson	SCIT	2020	\$103,300
56179B03L004	Vander Wilson	SCIT	2021	\$90,200
56179B03L004	Vander Wilson	SCIT	2020	\$90,600

## Senior Citizen and Disabled Veteran Tax Exemptions

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## MATANUSKA-SUSITNA BOROUGH FISCAL NOTE

Agenda Date: December 7, 2021

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Clyde Eve	land Borough As	ssessor					
FISCAL ACTION (TO BE CO	OMPLETED BY F	FINANCE)	FISCAL IN				
AMOUNT REQUESTED < \$ (02,598)			FUNDING	FUNDING SOURCE ARA/NAR/RSA/FSA/SSA			
FROM ACCOUNT #			PROJECT		L.		
TO ACCOUNT: XXX, XXX, XXX ZXX, XXX			PROJECT	PROJECT #			
VERIFIED BY: mind ululad			CERTIFIE	CERTIFIED BY:			
DATE: 11/25/21			DATE:	DATE:			
EXPENDITURES/REVENUES:	-Arathanana an a		(Thousands of Dolla	rs)			
OPERATING	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	
Personnel Services							
Travel							
Contractual							
Supplies							
Equipment			_				
Land/Structures							
Grants, Claims	I						
Miscellaneous							
TOTAL OPERATING	•						
CAPITAL							
[				4.015			
REVENUE				562.67			
FUNDING:			(Thousands of Dolla		1		
General Fund State/Federal Funds				<38.07			
Other				224.67			
TOTAL				562.67			
POSITIONS:							
Full-Time							
Part-Time							
Temporary ANALYSIS: (Attach a separate pa	oge if necessary)						
PREPARED BY:	.5- ii neeessury)			PHONE:			
DEPARTMENT:		1	, //				
	MIMAN	itte.	ad.	DATE:	11/2.	racia	
APPROVED BY:	yun	Alis		DATE:	1/2	opery	

AM No. 21-119