

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: March 7, 2023

ASSEMBLY ACTION:

Approved Under The Consent
Agenda 3-7-23 (BOM)

AGENDA ACTION REQUESTED: Present to the Assembly for consideration.

Route To Department/Director	Signature	Comments
Originator	x <u>Kathleen Kline</u>	
Assessor	x <u>Stephen D. Emmons</u>	
Finance Director	x <u>Cheryl H. Hurd</u>	
Borough Attorney	x <u>John Michael for N.S.</u>	
Borough Manager	x <u>W.B.</u>	
Borough Clerk	x <u>JRM 2/27/23</u>	(BOM)

ATTACHMENT (S): Fiscal Note: Yes x No

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly MSB Code 3.15.030 (c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
54785B04L001	Erman Wray	DVET	2021	\$218,000.00
54785B04L001	Erman Wray	DVET	2022	\$218,000.00
56743B05L014A	Andrew Wolfe	SCIT	2021	\$218,000.00
56743B05L014A	Andrew Wolfe	SCIT	2022	\$218,000.00
55843B02L005	Anita Williams	SCIT	2022	\$29,350.00
54834B02L007	Jeff Bertrand	SCIT	2022	\$218,000.00
56612B13L015	George Hightower	SCIT	2022	\$218,000.00
57801B02L002	Brian Hudson	SCIT	2021	\$218,000.00
57801B02L002	Brian Hudson	SCIT	2022	\$218,000.00
54606000L001	Ted Hansen	SCIT	2022	\$218,000.00
57460B02L003	David Doyle	DVET	2022	\$218,000.00
55858B01L009	Richard Snow	SCIT	2021	\$218,000.00
55858B01L009	Richard Snow	SCIT	2022	\$218,000.00
51247B02L012A	Vernon Billman	SCIT	2022	\$218,000.00
55773B09L010	Todd Ligman	DVET	2022	\$218,000.00
57332B01L003	Larry Hausmann	SCIT	2022	\$218,000.00
54788000L003	Alan Robertson	SCIT	2022	\$218,000.00
51383B04L016	Dwight West	SCIT	2022	\$187,600.00
5157B01L006	Steven Morford	DVET	2022	\$76,700.00
56827000L002	Thomas Redman	SCIT	2021	\$218,000.00
56827000L002	Thomas Redman	SCIT	2022	\$218,000.00
51478B01L006	Sandra Shelley	SCIT	2021	\$23,400.00
51478B01L006	Sandra Shelley	SCIT	2022	\$24,600.00
53090B01L001	Linda Beaman	SCIT	2021	\$49,300.00
53090B01L001	Linda Beaman	SCIT	2022	\$49,400.00
59119000U1778-3	Susan Rodda	SCIT	2022	\$101,500.00
55664B01L017	Robert Severs	DVET	2021	\$218,000.00
55664B01L017	Robert Severs	DVET	2022	\$218,000.00
52818B16L002	Todd Maynard	DVET	2022	\$218,000.00
55577000L003	Judy Shockley	SCIT	2022	\$117,700.00
51036000L004	Kasey Moore-Ritchie	DVET	2021	\$218,000.00
51036000L004	Kasey Moore-Ritchie	DVET	2022	\$218,000.00
55492B02L011	Berry Wilson	SCIT	2022	\$218,000.00
218N01W20A019	Ronald Willard	SCIT	2022	\$146,400.00
56094000L007	G. Bilbo Ivey	SCIT	2022	\$56,500.00
218N03W29D008	Dan Cadra	SCIT	2022	\$65,700.00
52402B02L006	Valerie Buresh	SCIT	2022	\$176,900.00
56337B02L004	Joan Thacker	SCIT	2022	\$217,900.00
217N02W25B002	Anthony Bartek	SCIT	2021	\$218,000.00
217N02W25B002	Anthony Bartek	SCIT	2022	\$218,000.00

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: March 7, 2023

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Katrina Kline Assessment Assistant

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>YES</u> NO
AMOUNT REQUESTED <u>< \$106,957 ></u>	FUNDING SOURCE <u>ARA/NAR/RSA/PSA/SSA</u>
FROM ACCOUNT # <u>xxx.xxx.xxx. 3xx.xxx</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <u>Katrina Kline</u>	CERTIFIED BY:
DATE: <u>2-22-23</u>	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE					<u>< 106.97 ></u>	
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FUNDING: (Thousands of Dollars)

General Fund					<u>< 64.17 ></u>	
State/Federal Funds						
Other					<u>< 42.8 ></u>	
TOTAL					<u>< 106.9 ></u>	

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: Katrina Kline - Assessment Assistant PHONE: 907-861-8644
 DEPARTMENT: Chapman Church DATE: 2/22/23
 APPROVED BY: Chapman Church DATE: 2/22/23