

SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications.

AGENDA OF: April 2, 2019

ASSEMBLY ACTION:

*Approved under the consent agenda
4-2-19 [Signature]*

MANAGER RECOMMENDATION: Present to the Assembly for consideration.

APPROVED BY JOHN MOOSEY, BOROUGH MANAGER: [Signature]

Route to:	Department/Individual	Initials	Remarks
1	Originator	<i>BL</i>	
2	Finance Director	<i>BL acting</i>	<i>F.D.</i>
3	Borough Attorney	<i>NS</i>	
4	Borough Clerk	<i>[Signature] 3/22/19</i>	<i>[Signature]</i>

ATTACHMENTS: Fiscal Note: Yes X No
Senior Citizen and Disabled Veteran Tax Exemptions.

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exceptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly. MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
52841B07L015	Robin Minoza	DVET	2018	\$218,000
53037B01L012-1	Andrew Hoffman	DVET	2018	\$125,200
52477B02L002	Charles Barnes	SCIT	2018	\$203,400
56063B01L026	Darroll Danek	SCIT	2017	\$17,600
56063B01L026	Darroll Danek	SCIT	2018	\$17,200
55020B02L020	Carolyn Hutchens	SCIT	2018	\$86,800
51370B02L011	Roger Mauer Sr.	SCIT	2017	\$218,000
51370B02L011	Roger Mauer Sr.	SCIT	2018	\$218,000
225N05W09A001	Stephen Strong	SCIT	2017	\$71,250
225N05W09A001	Stephen Strong	SCIT	2018	\$70,850
225N05W10B001	Stephen Strong	SCIT	2017	\$60,250
225N05W10B001	Stephen Strong	SCIT	2018	\$60,250

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: April 2, 2019

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Brad Pickett, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>YES</u> NO
AMOUNT REQUESTED \$ 20,235	FUNDING SOURCE ARA, NAR, FSA, RSA
FROM ACCOUNT # 100.2xx.000.311 100/102	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <i>Barbara Baumgardt</i>	CERTIFIED BY:
DATE: 3/19/19	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE				<20.2>		
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FUNDING: (Thousands of Dollars)

General Fund				<14.1>		
State/Federal Funds						
Other (NAR/FSA/RSA)				<6.1>		
TOTAL				<20.2>		

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: _____ PHONE: _____
 DEPARTMENT: _____ DATE: _____
 APPROVED BY: *Brad Pickett acting F.A.* DATE: 3/19/19