SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disabled Veteran exemption applications for the period of May and June 2025.

AGENDA OF: July 15, 2025

ASSEMBLY ACTION:

Approved under the consent agenda 07/15/25 - EMW

AGENDA ACTION REQUESTED: Present to the Assembly for consideration.

Route To:	Signature					
Originator	6/24/2025 X Jamie Love Signed by: Jemie Love					
Assessment Manager	X Krista King Signed by: Krista King					
Finance Director	X Cheyenne Heindel					
Borough Attorney	6 / 2 6 / 2 0 2 5 X Nicholas Spiropoulos Signed by: Nicholas Spiropoulos					
Borough Manager	6 / 2 6 / 2 0 2 5 X Michael Brown Signed by: Mike Brown					
Borough Clerk	X Lonnie McKechnie Signed by: Lonnie McKechnie					

ATTACHMENT(S):

SUMMARY STATEMENT: Attached is a list of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly MSB Code 3.15.030(c) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION:

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MATANUSKA-SUSITNA BOROUGH FISCAL NOTE

Agenda Date: July 15, 2025

SUBJECT: Acceptance of Late Filed and Retroactive Senior Citizen and Disabled Veteran Exemption Applications for the Period of May and June 2025

FISCAL ACTION (TO BE COMPLETED BY FINANCE)		FISCAL IMP	FISCAL IMPACT YES NO					
AMOUNT REQUESTED (\$77,151)		FUNDING S	OURCE ARA/NA	R/SSA/RSA/FSA				
FROM ACCOUNT # xxx.x	FROM ACCOUNT # xxx.xxx.xxx 3xx.xxx		PROJECT	PROJECT				
TO ACCOUNT:				PROJECT#				
VERIFIED BY:	VERIFIED BY:							
.,	Recoverable Signature							
Signed by: Liesel Weiland								
EXPENDITURES/REVENUES:		(7	Thousands of Dollars)					
OPERATING	FY2025	FY2026	FY2027	FY2028	FY2029	FY2030		
Personnel Services								
Travel								
Contractual								
Supplies								
Equipment								
Land/Structures								
Grants, Claims								
Miscellaneous								
TOTAL OPERATING								
CAPITAL			<u> </u>					
CAFITAL								
REVENUE		(77.1)						
FUNDING:		(Thousands of Dollars)					
General Fund		(46.9)						
State/Federal Funds								
Other		(30.2)						
TOTAL		(77.1)	<u> </u>					
POSITIONS:		1		4		1		
Full-Time Part-Time								
Temporary								
ANALYSIS: (Attach a separate page if necessary) Recoverable Signature								
APPROVED BY: X Cheyenne Heindel								
Signed by: Cheyenne Heindel								

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption T	ax Year	Amount
54785B03T00A2	Kaye Zwiacher	SCIT	2024	\$270,681.00
57258000L002	Jan Larsh	DVET	2024	\$208,300.00
51437B02L027	Aaron Kershner	DVET	2024	\$44,900.00
51014B02L010	Patti Wilson	SCIT	2024	\$76,700.00
218N02W35B012	Cheryl Julsen	SCIT	2024	\$215,150.00
218N02W35B012	Cheryl Julsen	SCIT	2025	\$235,700.00
55811B01L001	David Catchings	DVET	2024	\$270,681.00
55811B01L001	David Catchings	DVET	2025	\$279,720.00
54298000L004A	Steve Childs	SCIT	2025	\$200,200.00
51313B02L012	Catherine Ledbetter	SCIT	2024	\$270,681.00
51313B02L012	Catherine Ledbetter	SCIT	2025	\$279,720.00
226N05W27C007	Mark Smith	SCIT	2024	\$36,850.00
226N05W27C007	Mark Smith	SCIT	2025	\$118,850.00
58049B05L008	Chad Skogstad	DVET	2024	\$270,681.00
58049B05L008	Chad Skogstad	DVET	2025	\$279,720.00
120N06E30A004	William Johnson	SCIT	2025	\$82,400.00
224N04W22A004	Carmella Young	SCIT	2024	\$91,400.00
224N04W22A004	Carmella Young	SCIT	2025	\$93,100.00
54447B05L008	Paige Appelo-Dilley	SCIT	2025	\$279,720.00
52350B01L010	Lawrence Norton	SCIT	2025	\$279,720.00
55121B03L011	James Sparrow	DVET	2025	\$279,720.00
51364B01L010	Clay Kedzior	SCIT	2024	\$14,400.00
51364B01L010	Clay Kedzior	SCIT	2025	\$14,800.00
51071B01L001A	Martha Strack	SCIT	2025	\$279,720.00
51069B05L026	Bill Grossnickle	SCIT	2025	\$162,500.00
52693B03L023	Kenneth Crawford	SCIT	2025	\$279,720.00
55492B03L016	Theodore Deal	SCIT	2024	\$270,681.00
55492B03L016	Theodore Deal	SCIT	2025	\$279,720.00