




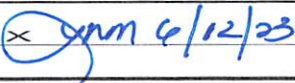



SUBJECT: Acceptance of late filed and retroactive Senior Citizen and Disable Veteran exemption applications.

AGENDA OF: June 20, 2023

ASSEMBLY ACTION:
 Approved under the consent agenda. 6/20/23 (SP)

AGENDA ACTION REQUESTED: Present to the Assembly for consideration.

Route To Department/Director	Signature	Comments
Originator	x 	
Department Director	x 	
Finance Director	x 	
Borough Attorney	x 	
Borough Manager	x 	
Borough Clerk	x 	

ATTACHMENT (S): 1. Fiscal Note: Yes X No
 2. Late file and retroactive Senior Citizen and Disabled Veteran exemption applications.

SUMMARY STATEMENT: Attached is a listing of individuals who are requesting exemptions for late filed and retroactive applications for Senior Citizen and Disabled Veteran exemption. In 2002, the State of Alaska enacted legislation whereby Disabled Veterans and Senior Citizens may request retroactive exemption. MSB Code was amended accordingly MSB Code 3.15.030 (C) now establishes authority for the assembly with good cause to accept the late filed applications as timely.

RECOMMENDATION OF ADMINISTRATION: Acceptance of late filed and retroactive requests for tax exemption.

MATANUSKA-SUSITNA BOROUGH
FISCAL NOTE

Agenda Date: June 20, 2023

SUBJECT: Acceptance of retroactive and late filed Senior Citizen and Disabled Veteran exemption applications.

ORIGINATOR: Clyde Eveland, Borough Assessor

FISCAL ACTION (TO BE COMPLETED BY FINANCE)	FISCAL IMPACT <u>YES</u> NO
AMOUNT REQUESTED <u><145.113></u>	FUNDING SOURCE <u>ARA/NAR/BSA/FSA/SSA</u>
FROM ACCOUNT # <u>xxx.xxx.xxx.3xx.xx</u>	PROJECT #
TO ACCOUNT :	PROJECT #
VERIFIED BY: <u>Kristi Mikael</u>	CERTIFIED BY:
DATE: <u>6/17/23</u>	DATE:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024
Personnel Services						
Travel						
Contractual						
Supplies						
Equipment						
Land/Structures						
Grants, Claims						
Miscellaneous						
TOTAL OPERATING						

CAPITAL						
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REVENUE					<u><145.1></u>	
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FUNDING: (Thousands of Dollars)

General Fund					<u><87.0></u>	
State/Federal Funds					<u><58.1></u>	
Other						
TOTAL					<u><145.1></u>	

POSITIONS:

Full-Time						
Part-Time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

PREPARED BY: _____ PHONE: _____
 DEPARTMENT: _____ DATE: _____
 APPROVED BY: Chapenne Hull DATE: 6/17/23

Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
52916B10L002	Elizabeth Guillot	DVET	2022	\$218,000.00
51168B03L030	Vickie Stalmarck	SCIT	2021	\$218,000.00
51168B03L030	Vickie Stalmarck	SCIT	2022	\$218,000.00
55326B01L005	Brenden Trevors	DVET	2022	\$218,000.00
218N01W14A007	David Hocker	SCIT	2021	\$218,000.00
218N01W14A007	David Hocker	SCIT	2022	\$218,000.00
220N05W01D012	Mabel Binkowski	SCIT	2021	\$15,700.00
220N05W01D012	Mabel Binkowski	SCIT	2022	\$16,300.00
51999B03L006	Cynthia Harvey	SCIT	2021	\$165,800.00
51999B03L006	Cynthia Harvey	SCIT	2022	\$189,300.00
52855B05L003	Kevin Hartman	DVET	2022	\$218,000.00
57490000L013	Courtney Coburn	DVET	2022	\$218,000.00
56110B03L006	Laura Wick	SCIT	2022	\$218,000.00
56290B05L004	Kenneth Dodson	SCIT	2022	\$202,800.00
51032B14L006	Paul Minnick	SCIT	2022	\$218,000.00
58064000L006A	Nichole Dunnam	DVET	2022	\$98,975.00
52473B04L006	Kevin Land	DVET	2022	\$218,000.00
53046B03L004	Donald Lutrick	SCIT	2021	\$218,000.00
53046B03L004	Donald Lutrick	SCIT	2022	\$218,000.00
55675B03L003	Robert Ross	SCIT	2021	\$218,000.00
55675B03L003	Robert Ross	SCIT	2022	\$218,000.00
56541B02L013	Bennie Hines	SCIT	2021	\$185,600.00
56541B02L013	Bennie Hines	SCIT	2022	\$209,700.00
52575B02L006	Richard Day	SCIT	2021	\$218,000.00
52575B02L006	Richard Day	SCIT	2022	\$218,000.00
56103B07L014	Christina Anthony	SCIT	2022	\$28,700.00
56043B02L002	Michael Garcia	DVET	2022	\$218,000.00
51263000L006	Duke Circle	SCIT	2021	\$203,300.00
51263000L006	Duke Circle	SCIT	2022	\$218,000.00
51431B01L011	Linda Miller	DVET	2022	\$172,500.00
56445B13L021	Donavon Lee	SCIT	2021	\$188,600.00
56445B13L021	Donavon Lee	SCIT	2022	\$212,000.00
54655B01L001A	Gerald Simcox Jr.	SCIT	2022	\$16,223.00
51587B01L014	Loydell Vestal	DVET	2022	\$218,000.00
52853B03L006	Justin Hart	DVET	2022	\$218,000.00

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Senior Citizen and Disabled Veteran Tax Exemptions

Account #	Name	Exemption	Tax Year	Amount
55021B09L001	James Cooper	SCIT	2022	\$218,000.00
51103B3BL011A	Joseph Horcsik	DVET	2021	\$218,000.00
51103B3BL011A	Joseph Horcsik	DVET	2022	\$218,000.00
55957B02L001A	Dwayne Jenson	SCIT	2022	\$218,000.00
54496000L002A	John Bayne III	SCIT	2022	\$218,000.00
55832B01L017	Mikhail Lestenkof	DVET	2022	\$218,000.00
56570000L014	Paul Jones	DVET	2023	\$264,000.00
56519B02L008	Alan Larson	DVET	2023	\$264,000.00
55530B04L004	Jeffrey Daybell	DVET	2023	\$264,000.00
55800B03L010	Carlene Bailey	SCIT	2023	\$264,000.00
55021B03L005	Nathan Hopkins	DVET	2023	\$189,900.00
55295000L002	Terrance Gorlick	SCIT	2023	\$264,000.00
51927B02L005	Guy Sachette	DVET	2023	\$62,000.00
52607B01L003	Bryan Kerr	SCIT	2022	\$72,700.00
52607B01L003	Bryan Kerr	SCIT	2023	\$72,700.00
51214b02l006	Joseph Edwards	SCIT	2023	\$75,600.00
537920000000	Piotrowski Susan M	SCIT	2023	\$42,800.00

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